



INVITATION TO BID

SOLICITATION TITLE: 7549856
SOLICITATION NUMBER: HVAC Maintenance & Repair, URI
BID PROPOSAL SUBMISSION DEADLINE: September 23, 2015 at 11:30 AM

PREBID CONFERENCE

- NONMANDATORY
- MANDATORY** → Bidder must attend the mandatory prebid conference. The bidder’s representative must register with the Division of Purchases at the mandatory prebid conference and identify the bidder he or she represents.

Location:

Date:

Time: Choose an item.

QUESTIONS about this solicitation must be emailed and received by the Division of Purchases at doa.purconstruction@purchasing.ri.gov no later than Monday, September 14, 2015, 5:00 PM, in a Microsoft Word attachment with the corresponding solicitation number. Questions, if any, and responses will be posted on the Division of Purchases website at www.purchasing.ri.gov as an addendum to this solicitation

BID BOND REQUIRED: NO
 YES

PAYMENT AND PERFORMANCE BOND REQUIRED: NO
 YES

SPECIFICATIONS AND PLANS: NO
 YES → See Electronic Solicitation Bidding Information.
Click on the online active “D” link in the “info” column.

Continued onto next page



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RIVIP REGISTRATION: Bidders must be registered vendors through the online Division of Purchases Rhode Island Vendor Information Program at www.purchasing.ri.gov. To register or update information, click on "Vendor Center," then "Vendor Information" from the dropdown menu on the left.

BIDDER CERTIFICATION COVER FORM: Bidders must download (obtainable at www.purchasing.ri.gov), complete, and submit a Bidder Certification Cover Form with each bid proposal.

The State of Rhode Island through its, Department of Administration, Division of Purchases, is soliciting bid proposals to perform the work described in the plans and specifications dated attached For the Project in accordance with this solicitation.

Bidders are invited to submit bid proposals to the Division of Purchases by the bid proposal submission deadline.

This solicitation contains, and is subject to the terms and conditions of, the Invitation to Bid, Instructions to Bidders, Bid Preparation Checklist (with applicable forms), Agreement, General Conditions, any Supplemental Conditions, Specifications and Plans, Bidder Certification Cover Form, and Bid Form. The solicitation is available at www.purchasing.ri.gov.

The award of the contract pursuant to this solicitation will be made to the responsive and responsible bidder with the lowest bid price. *The Division of Purchases reserves the right to waive any technicalities in the bid proposals, accept or reject any bid proposal, award a contract in the best interest of the State, or revoke any solicitation.*

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INVITATION TO BID

Electronic Solicitation Bidding Information

Downloading and Accessing Additional Electronic Solicitation Files

Accessing electronic files on the purchasing website will require Adobe viewer. All bid solicitations that include a "D" in the "Info" column will require WinZip 8.1 software. The WinZip file may contain one or more files. These files may require additional software such as Microsoft Office.

Specifications that have a file for download are marked with a "D" in the "Info" field of the bid search results page located on the Purchasing website. The "D" will indicate an active link to the WinZip file until the bid reaches its opening date. Clicking on the active "D" link will allow you to open or save the WinZip file associated with the bid. Opening the WinZip file will offer you the option of saving to your local computer.

Once saved, you can open the WinZip file and view the files. The individual files can be saved to your computer in a location such as "Desktop" or "My Documents".

Buyer Name: John F. O'Hara II, Title: Chief Buyer



State of Rhode Island Department of Administration
Division of Purchases

REVISED
November 20, 2013

NOTICE TO VENDORS

Each bid proposal for a *public works project* must include a "public copy" to be available for public inspection upon the opening of bids. **Bid proposals that do not include a copy for public inspection will be deemed nonresponsive.**

The public copy must be submitted in .pdf (portable document file) format on a *read-only* CD-R media disc. The disc must include *all of the documents* submitted in response to the solicitation concatenated or merged into one file. The file must be named in the following manner:

BidNumber_DateofBid_VendorName_VendorID.pdf

The Bidder Certification Cover Form contains all of the information for the file name. The date of bid must appear as mm-dd-yyyy. The vendor name must appear as one word, with no spaces or punctuation. Underscores must separate the fields.

Example: 7543210_11-08-2013_OceanStateCompanyInc_9867.pdf

The public copy disc must be separately enclosed in a protective cover clearly marked "Public Copy" and include the following information (all available from the Bidder Certification Cover Form): (1) title of solicitation; (2) name of bidder and RIVIP vendor ID number; (3) bid number; and (4) date of bid.

The public copy may redact any trade secrets or commercial or financial information which is of a privileged or confidential nature pursuant to the "Access to Public Records Act," R. I. Gen. Laws §§ 38-2-1 *et seq.*

For further information on how to comply with this statutory requirement, see R. I. Gen. Laws §§ 37-2-18(b) and (j). Also see Procurement Regulation 5.11 accessible at www.purchasing.ri.gov

BIDDER (NAME OF FIRM)

SHIP TO: URI FCCE
SHEPARD BUILDING
80 WASHINGTON STREET
PROVIDENCE, RI 02903

COMMODITY: HVAC MAINTENANCE & REPAIR
OPENING DATE & TIME: 9/23/15 at 11:30 AM
BLANKET REQUIREMENTS: 10/1/15 - 6/30/18

BID NO: 7549856

ATTACHMENT "A"	DESCRIPTION	QUANTITY UOM	UNIT PRICE	EXTENDED PRICE
1	DELIVERY AS REQUESTED			
2	BLANKET REQUIREMENTS:			
	10/1/15 - 6/30/16			
	7/1/16 - 6/30/17			
	7/1/17 - 8/31/18			
1	10/1/15 - 6/30/16 - ANNUAL PREVENTIVE MAINTENANCE ON AIR HANDLING UNITS (AHUs), CHILLERS, BOILERS, FAN COIL UNITS (FCUs), HOT WATER/CHILLED WATER PUMPS AND MOTORS, PNEUMATIC THERMOSTATS, ROOF EXHAUST FANS, DUCTED/DUCTLESS SPLIT SYSTEMS, COMPRESSED AIR SYSTEM, AND DEHUMIDIFIERS - AS PER ATTACHED BID SPECIFICATIONS	1.00	Year \$	\$
2	7/1/16 - 6/30/17 - ANNUAL PREVENTIVE MAINTENANCE ON AIR HANDLING UNITS (AHUs), CHILLERS, BOILERS, FAN COIL UNITS (FCUs), HOT WATER/CHILLED WATER PUMPS AND MOTORS, PNEUMATIC THERMOSTATS, ROOF EXHAUST FANS, DUCTED/DUCTLESS SPLIT SYSTEMS, COMPRESSED AIR SYSTEM, AND DEHUMIDIFIERS - AS PER ATTACHED BID SPECIFICATIONS	1.00	Year \$	\$

GROUP PURCHASING ORGANIZATIONS (GPO):
THE UNIVERSITY OF RHODE ISLAND IS A MEMBER OF THE FOLLOWING:
 1) Educational & Institutional Cooperative Purchasing (E&I)
 2) Provista

IF THIS IS A MULTI-YEAR BID/CONTRACT. CONTINUATION OF THE CONTRACT BEYOND THE INITIAL FISCAL YEAR WILL BE AT THE DISCRETION OF THE UNIVERSITY. TERMINATION MAY BE EFFECTED BY THE UNIVERSITY BASED UPON DETERMINING FACTORS SUCH AS UNSATISFACTORY PERFORMANCE OR THE DETERMINATION BY THE UNIVERSITY TO DISCONTINUE THE GOODS/SERVICES, OR TO REVISE THE SCOPE AND NEED FOR THE TYPE OF GOODS/SERVICES; ALSO MANAGEMENT OWNER DETERMINATIONS THAT MAY PRECLUDE THE NEED FOR GOODS/ SERVICES AND SUBJECT TO AVAILABILITY OF FUNDS.

DELIVERY AS REQUESTED

BLANKET REQUIREMENTS:

- 10/1/15 - 6/30/16
- 7/1/16 - 6/30/17
- 7/1/17 - 8/31/18

10/1/15 - 6/30/16 - ANNUAL PREVENTIVE MAINTENANCE ON AIR HANDLING UNITS (AHUs), CHILLERS, BOILERS, FAN COIL UNITS (FCUs), HOT WATER/CHILLED WATER PUMPS AND MOTORS, PNEUMATIC THERMOSTATS, ROOF EXHAUST FANS, DUCTED/DUCTLESS SPLIT SYSTEMS, COMPRESSED AIR SYSTEM, AND DEHUMIDIFIERS - AS PER ATTACHED BID SPECIFICATIONS

1.00 Year \$ _____ \$ _____

7/1/16 - 6/30/17 - ANNUAL PREVENTIVE MAINTENANCE ON AIR HANDLING UNITS (AHUs), CHILLERS, BOILERS, FAN COIL UNITS (FCUs), HOT WATER/CHILLED WATER PUMPS AND MOTORS, PNEUMATIC THERMOSTATS, ROOF EXHAUST FANS, DUCTED/DUCTLESS SPLIT SYSTEMS, COMPRESSED AIR SYSTEM, AND DEHUMIDIFIERS - AS PER ATTACHED BID SPECIFICATIONS

1.00 Year \$ _____ \$ _____

COMMODITY: HVAC MAINTENANCE & REPAIR

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80 WASHINGTON STREET
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BIDDER (NAME OF FIRM)

BID NO: 7549856

ATTACHMENT "A"	DESCRIPTION	QUANTITY	UOM	UNIT PRICE	EXTENDED PRICE
ITEM NO.					
3	7/1/17 - 8/31/18 - ANNUAL PREVENTIVE MAINTENANCE ON AIR HANDLING UNITS (AHUs), CHILLERS, BOILERS, FAN COIL UNITS (FCUs), HOT WATER/CHILLED WATER PUMPS AND MOTORS, PNEUMATIC THERMOSTATS, ROOF EXHAUST FANS, DUCTED/DUCTLESS SPLIT SYSTEMS, COMPRESSED AIR SYSTEM, AND DEHUMIDIFIERS - AS PER ATTACHED BID SPECIFICATIONS	1.00	Year	\$	\$
4	10/1/15 - 8/31/18 - NON-ANNUAL PREVENTIVE MAINTENANCE ON AIR HANDLING UNIT COIL CLEANING Once every 3 years	1.00	Year	\$	\$
5	10/1/15 - 6/30/16 - LABOR RATE PER HOUR ON SITE - LOW SKILL LEVEL	200.00	Hour	\$	\$
6	7/1/16 - 6/30/17 - LABOR RATE PER HOUR ON SITE - LOW SKILL LEVEL	250.00	Hour	\$	\$
7	7/1/17 - 8/31/18 - LABOR RATE PER HOUR ON SITE - LOW SKILL LEVEL	300.00	Hour	\$	\$
8	10/1/15 - 6/30/16 - LABOR RATE PER HOUR ON SITE - MEDIUM SKILL LEVEL	200.00	Hour	\$	\$
9	7/1/16 - 6/30/17 - LABOR RATE PER HOUR ON SITE - MEDIUM SKILL LEVEL	250.00	Hour	\$	\$
10	7/1/17 - 8/31/18 - LABOR RATE PER HOUR ON SITE - MEDIUM SKILL LEVEL	300.00	Hour	\$	\$
11	10/1/15 - 6/30/16 - LABOR RATE PER HOUR ON SITE - HIGH SKILL LEVEL	200.00	Hour	\$	\$
12	7/1/16 - 6/30/17 - LABOR RATE PER HOUR ON SITE - HIGH SKILL LEVEL	250.00	Hour	\$	\$
13	7/1/17 - 8/31/18 - LABOR RATE PER HOUR ON SITE - HIGH SKILL LEVEL	300.00	Hour	\$	\$
14	10/1/15 - 6/30/16 - OVERTIME/EMERGENCY SERVICE - RATE PER HOUR ON SITE - LOW SKILL LEVEL	10.00	Hour	\$	\$

COMMODITY: HVAC MAINTENANCE & REPAIR
 OPENING DATE & TIME: 9/23/15 at 11:30 AM
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SHIP TO: URI FCCE
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 80 WASHINGTON STREET
 PROVIDENCE, RI 02903

BIDDER (NAME OF FIRM)

BID NO: 7549856

ATTACHMENT "A" ITEM NO.	DESCRIPTION	QUANTITY	UOM	UNIT PRICE	EXTENDED PRICE
15	7/1/16 - 6/30/17 - OVERTIME/EMERGENCY SERVICE - RATE PER HOUR ON SITE - LOW SKILL LEVEL	15.00	Hour	\$ _____	\$ _____
16	7/1/17 - 8/31/18 - OVERTIME/EMERGENCY SERVICE - RATE PER HOUR ON SITE - LOW SKILL LEVEL	20.00	Hour	\$ _____	\$ _____
17	10/1/15 - 6/30/16 - OVERTIME/EMERGENCY SERVICE - RATE PER HOUR ON SITE - MEDIUM SKILL LEVEL	20.00	Hour	\$ _____	\$ _____
18	7/1/16 - 6/30/17 - OVERTIME/EMERGENCY SERVICE - RATE PER HOUR ON SITE - MEDIUM SKILL LEVEL	30.00	Hour	\$ _____	\$ _____
19	7/1/17 - 8/31/18 - OVERTIME/EMERGENCY SERVICE - RATE PER HOUR ON SITE - MEDIUM SKILL LEVEL	40.00	Hour	\$ _____	\$ _____
20	10/1/15 - 6/30/16 - OVERTIME/EMERGENCY SERVICE - RATE PER HOUR ON SITE - HIGH SKILL LEVEL	20.00	Hour	\$ _____	\$ _____
21	7/1/16 - 6/30/17 - OVERTIME/EMERGENCY SERVICE - RATE PER HOUR ON SITE - HIGH SKILL LEVEL	30.00	Hour	\$ _____	\$ _____
22	7/1/17 - 8/31/18 - OVERTIME/EMERGENCY SERVICE - RATE PER HOUR ON SITE - HIGH SKILL LEVEL	40.00	Hour	\$ _____	\$ _____
	10/1/15 - 8/31/18 - PARTS AT MANUFACTURER'S LIST PRICE LESS _____%	1.00	Each	\$ _____	\$ _____

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BID NO: 7549856

ATTACHMENT "A"	DESCRIPTION	QUANTITY UOM	UNIT PRICE	EXTENDED PRICE
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SHEPARD BUILDING
80 WASHINGTON STREET
PROVIDENCE, RI 02903

COMMODITY: HVAC MAINTENANCE & REPAIR
OPENING DATE & TIME: 9/23/15 at 1:30 AM
BLANKET REQUIREMENTS: 10/1/15 - 6/30/18

BID NO: 7549856

ATTACHMENT "A" ITEM NO.	DESCRIPTION	QUANTITY UOM	UNIT PRICE	EXTENDED PRICE
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URI Providence Campus
HVAC System Specifications for a Multi-Year
Maintenance and Repair Contract

HVAC vendor awarded this multiyear contract is responsible to meet all applicable local, state, and federal requirements for working on HVAC/mechanical systems. Vendor must also comply with all required specifications contained within this bid document.

General Scope:

Vendor is responsible to respond to service calls to repair (and or replace if authorized by the agency) all HVAC system equipment at URI Providence Campus (whether listed in these specifications or not)

Vendor must have service personnel who are available on call 24 hours a day/7 days' a week who are qualified to work on the equipment described in these specs.

Vendors bidding on this service contract are responsible to ascertain the accuracy of these specifications for bidding purposes.

No travel or mileage allowed, etc.

Examples of Work to be Performed and the Skill Level Needed:

Low skill level: Routine and preventative maintenance and inspections on general HVAC equipment; split systems, air handlers, CAV's, VAV's, unit ventilators, fan coil units, heat pumps and packaged units. Tasks included: filter changes, oil and greasing of equipment, belt adjustments or replacements, cleaning of coils, evaporators, condensers, tubes and cooling towers, parts pick-up and delivery.

Medium skill level: Diagnostic, repair and replacement work to keep HVAC equipment operating with the exception of centrifugal, scroll/screw, and absorption chillers, high pressure steam boiler systems, and automated control systems.

High skill level: Diagnostic, repair and replacement work to centrifugal, scroll/screw, and absorption chillers, high pressure steam boiler systems, and automated control systems. Also included in this high skill level is engineering and supervisory level troubleshooting support.

ANNUAL PREVENTIVE MAINTENANCE (PM): (Specifications for lines 1-3)

Vendor is responsible for the following:

1. Annually replace air handling units (AHUs) air filters with owner preferred filters (Nalco Mini-Pleat 2-inch).
2. Annually, during AHU preventive maintenance (PM), the vendor is responsible to ascertain all outside and return air dampers are working correctly and that they perform as designed.
3. Annually replace all AHU fan motor belts, greasing of motor fittings (where necessary), laser alignment of shafts, etc.
4. Annual replacement of all fan coil unit (FCU) and unit heater (UH) air filters.
5. Annual calibration of pneumatic thermostats
6. Annual PM on all pump and associated motors (hot water, chilled water, etc.), which includes laser alignment of shafts, greasing (if necessary), etc.
7. Annual PM on all roof exhaust fans (REFs), which includes belt replacement, greasing of motor (if necessary), etc.
8. Annual PM on all ducted/ductless split systems, examples of which are the cleaning of the rooftop condenser units coils (and also the condenser units located within the building), evaporators (indoor unit), checking refrigerant levels (adding refrigerant if necessary), etc.
9. Annual PM required for the compressed air system (consisting of air compressor, air tank, air dryer, associated piping/tubing, etc.) consisting of replacing compressor motor oil, motor air filters, compressed air line filters, motor to compressor drive belts, etc.
10. Annual dehumidifier maintenance
11. Annual chiller maintenance
12. Annual boiler maintenance

Specific Requirements/Scope for Annual PM:

Chillers:

Trane certified: up-to-date certification required to work on Trane equipment. All technicians performing maintenance and repairs on the listed Trane equipment must be factory trained and certified. Certification must accompany the bid submittal. Failure to submit proper certification may result in disqualification of the bid. Vendor is also responsible to perform annual preventive maintenance (per Trane specifications) on the two (270-ton) Trane air-cooled chillers. The chillers are to be drained every fall and refilled every spring. Upon refiling the chilled water system the chillers need to be visually inspected for obvious problems (leaks, etc.) The chiller coils are to be cleaned annually using the Nalco proprietary system of coil cleaning.

Chiller 1: Trane RTAA 270 Air Cooled Water Chiller

Chiller 2: Trane RTAA 270 Air Cooled Water Chiller

Boilers:

Vendor must have up-to-date Harsco Industrial, Patterson-Kelly (PK) Boiler Company factory certification to perform manufacturer's specified preventive maintenance, and needed repairs to the three PK Model C-2500 condensing boilers. All technicians performing maintenance and repairs on the listed Harsco Industrial, Patterson-Kelly (PK) Boiler Company equipment, must be factory trained and certified. Certification must accompany the bid submittal. Failure to submit proper certification may result in disqualification of the bid. The following procedures are to be done annually as part of the maintenance to the PK boilers:

1. Clean burner.
2. Replace igniter.
3. Blow down heat exchanger (non-glycol systems).
4. Clean combustion chamber.
5. Check supply gas pressure.
6. Run combustion analysis; adjust air/gas ratio to meet factory settings.
7. Check pilot and main flame VDC signals.
8. Check all controls for proper function, including operator, high limit, low water cut off, gas pressure switches, air flow switch and flame safeguard control.

NON-ANNUAL PREVENTIVE MAINTENANCE: (Specifications for Line 4)

Every (3) years coil cleaning of fifteen (15) AHUs, utilizing the Nalco propriety system

OTHER RESPONSIBILITIES:

Hot & Chilled Water Chemical Treatment:

This facility has utilized Nalco for both hot and chilled water loops chemical analysis and treatment. The suggested vendor for the chemical supplies: Nalco (Nalco An EcoLab Company, 171 Main Street, Suite 103 Ashland, MA 01721).

Pneumatics:

Vendor must possess a very high-degree of proficiency in maintaining, troubleshooting, & repairing the large percentage of pneumatic devices (thermostats, transducers, actuators, pilot-positioners, etc.) that are part of this facility's HVAC system. Vendor must also possess the skillset to convert pneumatic devices to direct digital control devices when requested.

Variable Frequency Drives (VFDs):

Vendor must be qualified to repair, and replace (if necessary and with agency approval), any of the ABB VFDs that might need this service (replacement VFDs must be the appropriate model ABB drive).

Air and Water Balancing:

Vendor is responsible to sub-contract any necessary air and water balancing necessary. The suggested vendor: Thomas-Young & Associates (Thomas-Young Associates, Inc. 617 Mill Street P.O. Box 567 Marion, MA 02738)

Sheet Metal Services:

Vendor is responsible for repairs to existing sheet metal/ductwork systems (dampers, ductwork, etc.), and for any new fabrications for ductwork, or damper replacement. The suggested vendor for these services: Aero/RC Metal (RC MetalWorks, A Division of Aero Mechanical, Inc. 20 Industrial Lane, Johnston, RI 02919).

Indoor Air Quality Testing

Vendor is responsible to sub-contract any necessary indoor air quality testing necessary. The suggested vendor for this service: Building Performance Engineering, 10 Dorrance Street, Suite 700 Providence, RI 02903

Equipment List:

Chillers:

Chiller 1: Trane RTAA 270 Air Cooled Water Chiller

Chiller 2: Trane RTAA 270 Air Cooled Water Chiller

Boilers:

Qty 3 Harsco Industrial Patterson-Kelly (PK) Mach Gas/Fired Heating Boilers Model C-2500

Domestic Hot Water Boiler:

Qty 1 Weil-McLain Boiler Model CGI-8-Pin

Roof Exhaust Fans (REF)

REF #	Loren Cook #	Serves	Belt Size
1	445 ACEB	Main Restrooms	AX 62
2	90C15DL	Dean's Restroom	Direct Drive
3	180 VCR	Kitchen	4L260
4		3 rd Shower room	4L170
5	330 ACEB	Electric Vault	AX 46
6	165 ACEB	Electric Closet	4L250
7	165 ACEB	Electric Closet	4L240
8	120 ACRUB	Fume Hood	4L210
9	120 ACRUB	Fume Hood	4L220
10	120 ACRUB	Fume Hood	4L220
11	120 ACRUB	Fume Hood	4L210
12	90C15DL	Print Shop	Direct Drive
13	100 ACRUB	Rm 420A Ex fan LP4B #25	4L180

For example purposes the following is an older version of the HVAC Equipment list: (the new filter list excludes the bag/box filters, and now uses an all in one electrostatic filter instead.

Nalco Filter List-Confirmed

AHU/RTU/Location	Qty	Filter Size
RTU 1	4	12 x 24
	4	24 x 24
RTU 2	4	12 x 24
	8	24 x 24
RTU 3	2	12 x 24
	2	24 x 24
RTU 4	4	12 x 24
	4	24 x 24
RTU 5	4	12 x 24
	12	24 x 24
RTU 6	4	12 x 24
	4	24 x 24
RTU 7	4	12 x 24
	8	24 x 24
AHU 8 (4 th)	4	16 x 25
	4	20 x 25
AHU 9 (3 rd)	24	20 x 20

AHU/RTU/Location	Qty	Filter Size
AHU 10 (2 nd)	24	20 x 20
AHU 11 (Basement)	16	20 x 25
AHU 12 (Basement)	8	20 x 25
AHU 13 (5 th)	12	16 x 25
AHU 14 (6 th)	12	16 x 25
AHU 15 (6 th)	4	20 x 24
	2	24 x 24

RTU = Roof

Pumps-Heating/Cooling

Designation	Manufacturer	Model #	Qty	Description
P-1	Taco	FE 3007	1	Primary CHW 7.5 HP
P-2	Taco	FE 3007	1	Primary CHW 7.5 HP
P-3	Taco	FE 3007	1	Secondary Zone CHW 7.5 HP
P-4	Taco	FE 2508	1	Secondary Zone CHW 7.5 HP
P-5	Taco	FE 4008	1	Secondary Zone CHW 15 HP
P-6	Taco	FE 2006	1	HWP 2 HP
P-7	Taco	FE 2508	1	HWP 7.5 HP
P-8	Taco	FE 2508	1	HWP 7.5 HP
P-9	Taco	FE 3007	1	HWP 7.5 HP

Air Handling Units (AHU)/Roof Top Units (RTU)

Designation	Manufacturer	Model #	Description
RTU-1	McQuay	RDS 802B	10K CFM 7.5 HP SaFan
			10K CFM 5 HP RaFan
RTU-2	McQuay	RAH 047CS	16.3K CFM 20 HP SaFan
			16.3K CFM 10 HP RaFan
RTU-3	McQuay	RDS 708B	4.8K CFM 10 HP SaFan
			4.8K CFM 3 HP RaFan
RTU-4	McQuay	RDS 802B	13.4K CFM 20 HP SaFan
			13.4K CFM 10 HP RaFan
RTU-5	McQuay	RAH 077CS	28.5K CFM 40 HP SaFan
			28.5K CFM 20 HP RaFan
RTU-6	McQuay	RDS 802B	11.8K CFM 15 HP SaFan
			11.8K CFM 7.5 HP RaFan
RTU-7	McQuay	RAH 047LL	24K CFM 30 HP SaFan
			24K CFM 20 HP RaFan
AHU-8	McQuay	MSL-114	6.4K CFM 7.5 HP SaFan
	McQuay		5 HP RaFan
AHU-9	McQuay	MSL-141	17.3K CFM 20 HP SaFan
	McQuay		10 HP RaFan
AHU-10	McQuay	MSL-141	20.2K CFM 25 HP SaFan
			10 HP RaFan
AHU-11	McQuay	MSL-137	15K CFM 20 HP SaFan
			7.5 HP RaFan
AHU-12	McQuay	LSL-117	8.5K CFM 15 HP SaFan
			5 HP RaFan
AHU-13	McQuay	MSL-122	9.94K CFM 15 HP SaFan
			7.5 HP RaFan
AHU 14	McQuay	LSL-117	10.76K 15 HP SaFan
			5 HP RaFan

Designation	Manufacturer	Model #	Description
AHU-15	McQuay	IM672 (part #)	5.6K CFM 7.5 HP SaFan
			3.0 HP RaFan

Vendor responsible to get an accurate count of unit heaters (UH), fan coil units (FCU), and roof exhaust fans (REF) to ascertain filters sizes, and or fan belts where needed for annual PM on all of these devices, as out count for each of the devices are as follows:

Room 625 Ductless Split Units

Qty 2 Mitsubishi Mr. Slim

Condenser Model: PU18EK

Evaporator (Indoor unit) Model PK18EK

Room 625 Split AC Unit with air handling unit:

AHU Model AHP60D3XH21H,

Condenser: York, Model: YCJD60S43S3A - Serial No: W1CO693472

Elevator Penthouse AC Units

Trane

Condenser: XE1200 Model: TTP030C100BO - Serial NO: K10210884

AHU: Trane Model No: TWE030C140A1 - Serial Numbers: K11895677 & 676

Room 242 Split System

Condenser: Carrier

AHU: MagicAire Model No: 30-DUX-B-3-3Hw - Serial No: W051259945

Room 224 (Police Office) Ductless Split System Heat Pump

York LX Series Ductless Split

Condenser: DHMF24CSM42Q1A

Indoor Unit: Same

Washington Street Security Kiosk Ductless Split System Heat Pump

Condenser: Panasonic Inverter CV-E12NKVA

Indoor Unit: CS-E12NKVAW

Westminster Street Security Kiosk Ductless Split System Heat Pump

Condenser: Sanyo CH1271 Product No: 185233022 Serial No: 0186784

Indoor Unit Model: KHS1271

Domestic Hot Water Boiler/Storage Tank

Boiler: Weil-McLain Model CGi-8-PIN Series: 2 Gas-Fired Boiler Input: 233K Btu/hour

Storage Tank: Weil McLain Plus 120 Series 2 Storage Volume: 119 gal

Boiler Water Volume: 30 GAL

Boilers (Qty 3)

Harsco-Industrial Patterson-Kelly Model C-2500

Air Compressor/Tank:

Air Compressor: Curtis Toledo Challenge Air Model ES-100 Serial No: A406040

Tank: Model: 20DT10ED

Description: 7.5 HP Duplex Air Compressor w/200 gallon tank

Air Dryer: Hankinson HKN8010 10 SCFM Air Dryer

Air Compressor Line Filters:

Wilkerson Filter Element: 129196 FRP-96-653

(1) 6B230 for F28-04-SL00

Wilkerson Filter Element: 177394 MSP-96-649

(1) 6B231 for M28 04 BL00

Hot Water System Expansion Tank (Qty 2)

Elbi Model No: HTL 1400 - Capacity (Gal) 370

Unit Heaters (UH)

Manufacturer: Dunham Bush

Qty 9 - 4-foot wide Units (approx.)

Qty 4 - 38.5-inch wide

Qty 1 - 67-inch wide

Locations of UHs - NW, SW, & NE Stairwells, Room 137, CDC vestibule, Washington & Westminster Street vestibules

Fan Coil Units (FCUs)

Williams Furnace Company (Model Numbers: LVO3W4D31 & LVO4W4D31): Perimeter walls partial 4th, 5th & 6th floors

Qty 58 - 52.25 inch wide units (air filters approx. 28 x 9 inches)

Qty 29 - 38.5 inch wide units (air filters approx. 17 x 9 inches)

Pneumatic Thermostats

Qty 231 (approx.) Honeywell TP 970A2145 Single Temperature Thermostats

Qty 80 (approx.) Honeywell TP971A2102 Day / Night Thermostats

Basement Dehumidifiers

HI-E DRY 100: Qty < 10, Replace filters and lubricate motors per manufacturer's directions

SPECIFICATIONS FOR LINES 5 -7

LABOR RATE PER HOUR ON SITE

SPECIFICATIONS FOR LINES 8-10

OVERTIME/EMERGENCY SERVICE – RATE PER HOUR ON SITE

HOURS OVERTIME RATE APPLIES TO:

**MONDAY – FRIDAY 4:30 PM – 8:00AM AND ALL DAY SATURDAYS & SUNDAYS
BOTH STATE AND VENDOR RECOGNIZED HOLIDAYS**



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Administration
DIVISION OF PURCHASES
One Capitol Hill
Providence, RI 02908-5855

Tel: (401) 574-8100
Fax: (401) 574-8387
Website: www.purchasing.ri.gov

**DIVISION OF PURCHASES
INSTRUCTIONS TO BIDDERS
PUBLIC WORKS SERVICES (PWS)**

Compliance with Instructions to Bidders

These Instructions to Bidders contain terms and conditions that will govern the preparation and submission of a bid proposal and any contract awarded pursuant to this solicitation.

Bidders must comply with each and every requirement of these Instructions to Bidders. Any failure to comply with any requirement may result in the determination of a nonresponsive bid proposal and/or the rejection of the bid proposal.

Priority of Terms and Conditions

The terms and conditions in these Instructions to Bidders *supersede* any and all inconsistent or conflicting terms and conditions in any other provision of any other document in this solicitation or in the bid proposal and govern this solicitation, the bid proposal, and any contract awarded pursuant to this solicitation.

Offer to Contract

Bid proposals constitute an offer to contract with the State of Rhode Island through the Department of Administration Division of Purchases on the terms and conditions contained in the solicitation, the laws of the State of Rhode Island, including all procurement statutes and regulations (available at www.purchasing.ri.gov), and applicable federal and local law, all of which are incorporated into this solicitation and any contract awarded pursuant to this solicitation by this reference.

Addenda

Responses to questions from bidders, interpretations of plans and specifications, changes prior to the bid proposal submission deadline, approvals of any substitutions, and supplemental instructions and terms will be posted as addenda on the Division of Purchases website at www.purchasing.ri.gov, and all addenda become incorporated into this solicitation upon posting. Bidders are responsible for checking the website to determine the issuance of any addenda. No addenda will be posted within the 5-day period preceding the bid proposal submission deadline except for an addendum withdrawing the solicitation or extending the bid proposal submission deadline.

Inspection

The bidder is responsible for carefully reviewing all of the requirements of this solicitation, inspecting the project location, including checking and/or verifying site conditions, any limitations, and other details, prior to preparing and submitting its bid proposal. Claims for additional costs or time resulting from the bidder's failure to inspect and/or verify will not be considered.

Prebid Conference

At the discretion of the State Purchasing Agent, a prebid conference - mandatory or nonmandatory - may be held. Bidders must attend a mandatory prebid conference and are encouraged to attend a nonmandatory prebid conference. The bidder's representative must register with the Division of Purchases at a mandatory prebid conference and identify the bidder he or she represents.

Costs

The bidder is responsible for all costs and expenses to develop and submit a bid proposal in response to this solicitation.

Preparation of Bid Proposal

Bid proposals must be made on the Request for Quote included in the solicitation. The bidder must complete the Unit Price and Total columns for each item listed and include specifications (including specifications where the solicitation requires a particular brand) in a legible manner, printed electronically, typed, or handwritten in ink. Items in catalogs must be clearly marked and pages tabbed. In the event of any contradictory terms, handwritten terms prevail over printed or typed terms, and words prevail over figures. Signatures must be in ink. No additional provisions, conditions, or limitations may be made by the bidder, and any erasures and/or corrections must be initialed in ink by the person signing on behalf of the bidder.

This solicitation contains a Bid Preparation Checklist to assist the bidder in preparing a bid proposal for submission.

Submission of Bid Proposal

Each bid proposal (a complete package, with the signed Bidder Certification Cover Form, signed Request for Quote, Bid Surety, IRS Form W-9, and public copy CD-R media disk) must be submitted in a *separate sealed envelope* with the bidder's name and address and the specific "Solicitation Number," "Solicitation Title," and the "Submission Deadline" marked in the upper left-hand corner of the envelope.

The bid proposal must be delivered to the Division of Purchases (via mail, messenger service, or personal delivery by the bidder) by the date and time specified for the bid proposal submission deadline. Bidders should mail bid proposals sufficiently in advance of the bid proposal submission deadline to ensure timely delivery to the Division of Purchases or, when delivering a bid proposal in person or by messenger, should allow additional time for parking and clearance through security checkpoints. Bid proposals must be addressed to:

Rhode Island Department of Administration
Division of Purchases
One Capitol Hill, Second Floor
Providence, RI 02908-5855

Bid proposals that are not received by the Division of Purchases by the bid proposal submission deadline for whatever reason will be deemed late and will not be considered. The submission time will be determined by the time clock in the Division of Purchases. Postmarks will not be considered proof of timely submission.

At the bid proposal submission deadline, bid proposals will be opened and read aloud in public.

Charges

Bid proposals shall include only materials, parts, and labor in the Unit Price and Total. Travel, mileage, or other miscellaneous charges shall not be included in the Unit Price or Total.

Bidder Certification Cover Form

The bidder must download, complete, sign, and submit the Bidder Certification Cover Form for this solicitation as the first document with each bid proposal. The Bidder Certification Cover Form is downloadable with the solicitation from the Division of Purchases website by logging in as a RIVIP vendor and clicking on the applicable "Bid Number."

Public Copy

Bid proposals submitted in response to this solicitation are public records pursuant to the Rhode Island "Access to Public Records Act," R. I. Gen. Laws §§ 38-2-1 *et seq.* Each bid proposal must include a "public copy" to be available for public inspection upon the opening of bids. The public copy must be submitted in .pdf (portable document file) format on a **read-only** CD-R media disk. The disk must include **all of the documents** submitted in response to the solicitation concatenated or merged into one file.

The public copy disk must be separately enclosed in a protective cover clearly marked "Public Copy" and include the following information: (1) Solicitation Title; (2) name of bidder and RIVIP vendor ID number; (3) Solicitation Number; and (4) bid proposal submission deadline.

The .pdf file must be named in the following manner:

SolicitationNumber_Bid Proposal Submission Deadline_BidderName_VendorID.pdf

The bid proposal submission deadline must appear as mm-dd-yyyy. The bidder name must appear as one word, with no spaces or punctuation. Underscores must separate the fields.

Example: 7543210_11-08-2013_OceanStateCompanyInc_9867.pdf

The public copy of each bid proposal will be posted on the Division of Purchases website. Bidders may redact in the public copy any trade secrets or commercial or financial information which is of a privileged or confidential nature pursuant to the Access to Public Records Act.

*For Rhode Island Department of Transportation highway and bridge projects, in addition to the Quest Lite compatible electronic copy and one hard copy, the bidder must also include a duplicate original of the Quest Lite compatible electronic copy on a **read-only** CD-R media disk as the "public copy."*

Contractors Registration

The bidder must have and maintain a valid certificate of registration issued by the Contractors' Registration Board throughout the term of the contract awarded pursuant to this solicitation and ensure that its subcontractors, unless exempt from registration, also obtain and maintain valid certificates of registration.

Subcontractors

The bidder must demonstrate that it is able to perform a substantial portion of the work using its own workforce. Any bidder that does not maintain a permanent workforce and/or proposes to perform a disproportionate amount of the work through one or more subcontractors will be considered unqualified. The successful bidder must establish to the satisfaction of the State Purchasing Agent the reliability and responsibility of any subcontractors proposed to perform any work pursuant to this solicitation.

Taxes

The State of Rhode Island is exempt from federal excise taxes and state and municipal sales and use taxes. The bidder shall not include such taxes in any prices in the bid proposal.

Bid Surety

Bidders must furnish, with their bid proposals, either a bid bond from a surety licensed to conduct business in the State of Rhode Island or a certified check payable to the State of Rhode Island in the amount of five (5%) percent of the bid proposal. (*Bidders for Rhode Island Department of Transportation highway and bridge projects must furnish, with their bid proposals, a bid bond from a surety licensed to conduct business in the State of Rhode Island. Certified checks are not permitted for these projects.*) An attorney-in-fact who executes a bond on behalf of the surety must provide a certified current copy of the power of attorney. A successful bidder who fails to submit the additional documentation required by the tentative letter of award and/or fails to commence and pursue the work in accordance with the contract awarded pursuant to this solicitation may forfeit, at the discretion of the State Purchasing Agent, the full amount of the bid surety as liquidated damages. The State will retain the bid surety of all bidders until the earliest of: (i) the issuance of the Purchase Order; (ii) the 61st day following the bid proposal submission deadline; or (iii) the rejection of all bid proposals.

Divestiture of Investments in Iran Requirement

No bidder engaged in investment activities in Iran as described in R.I. Gen. Laws § 37-2.5-2(b) may submit a bid proposal to, or renew a contract with, the Division of Purchases. Each bidder submitting a bid proposal or entering into a renewal of a contract is required to certify that the bidder does not appear on the list maintained by the General Treasurer pursuant to R.I. Gen. Laws § 37-2.5-3.

Domestic Steel

Any steel products required by the plans and specifications in this solicitation must be formed, extruded, forged, cast, fabricated, or otherwise processed from steel made in the United States.

Withdrawal

A bidder may withdraw its bid proposal at any time prior to the bid proposal submission deadline. Bid proposals are irrevocable for a period of 60 days following the bid proposal submission deadline.

Reservation of Rights

The Division of Purchases reserves the right, at any time, for any reason, in its sole discretion, to: (i) revoke, suspend, or terminate this solicitation; (ii) accept or reject any and all bid proposals, in whole or in part; (iii) waive any technical defects, irregularities, or omissions in any bid proposals; and/or (iv) terminate any contract awarded pursuant to this solicitation, with or without cause.

Award

The State Purchasing Agent, in his or her sole discretion, will award the contract pursuant to this solicitation to the responsive and responsible bidder who submits the lowest responsive and responsible bid proposal. The State Purchasing Agent may determine, in his or her sole discretion, the low bid proposal on the basis of the amount of the Base Bid Price plus the alternates selected in accordance with the Request for Quote. The successful bidder will receive a tentative letter of award from the Division of Purchases with instructions for the bidder to submit further documentation. A binding contract, to the extent of available funds, between the State of Rhode Island and the successful bidder will be formed by the issuance, *and only by the issuance*, of a Purchase Order from the Division of Purchases. The successful bidder shall be authorized to commence work only upon the issuance of the Purchase Order and, in addition, an authorization from the user agency. The issuance of the Purchase Order and the continuation of any contract awarded pursuant to this solicitation is contingent upon the availability of funds.

Prevailing Wages

The successful bidder and its subcontractors must pay their workers at the applicable prevailing wage rates (adjusted every July 1) for the various trades on a weekly basis, pay their workers one and one-half times the applicable prevailing wage rates for each hour worked in excess of 8 hours in any one day or 40 hours in any one week, and submit certified weekly payroll forms on a monthly basis to the user agency. Prevailing wage posters and rate schedules, available at the Rhode Island Department of Labor and Training website at www.dlt.ri.gov, must be posted at the project site.

Occupational Safety

The successful bidder must ensure (if the total contract price is at least \$100,000) that all employees at the project site possess a card issued by the United States Department of Labor certifying successful completion of an OSHA ten (10) hour construction safety program.

Hazardous Substances

The successful bidder must submit a chemical identification list to the Rhode Island Department of Labor and Training upon receipt of a Purchase Order from the Division of Purchases prior to performance of the contract awarded pursuant to this solicitation and make available to all employees a list of any hazardous substances that may present a risk of exposure.

Substitutions

Any proposal in response to a request for substitutions in the solicitation must include the detailed information necessary for a comprehensive evaluation, including (without limitation) the name of the material or equipment of the proposed substitution and a complete description of the proposed substitution, with drawings and performance and test data. Products specified in this solicitation establish a standard of quality, performance, dimension, function, and appearance. Proposed substitutions must meet the standard and will not be considered without the prior written approval of the Division of Purchases. All substitution approvals will be posted, as addenda to the solicitation on the Division of Purchases website.

Licenses

The successful bidder and anyone performing any services on the contract awarded pursuant to this solicitation must possess all of the licenses required by any federal, state, or local law to perform such work.

Insurance

The successful bidder must submit a certificate of insurance that references the solicitation number and names the State of Rhode Island as "certificate holder" and as "additional insured" upon the issuance of the tentative letter of award, on an annual basis during the term of the contract awarded pursuant to this solicitation, and from time to time upon request. The certificate of insurance must state that 20 days' advance notice of cancellation (referencing the solicitation number) will be sent to: Rhode Island Department of Administration, Division of Purchases, One Capitol Hill, Providence, Rhode Island 02908-5855, fax # 401-574-8387, and provide evidence of the following specific types and amounts of insurance:

<u>Type of Insurance</u>	<u>Amount of Coverage</u>
Comprehensive General Liability	
Bodily injury	\$1 Million each occurrence \$1 Million annual aggregate
Property damage	\$500,000 each occurrence \$500,000 annual aggregate
Independent contractors Contractual (including construction "hold harmless" and other types of Contracts or agreements in effect for insured operations) Completed operations Personal injury (with employee exclusion deleted)	
Automobile Liability	
Combined Single Limit	\$1 Million each occurrence
Bodily injury, property damage, including nonowned and/or hired vehicles and equipment	
Workers Compensation	
Coverage B	\$100,000
Environmental Impairment ("pollution control")	\$1 Million or 5% of contract amount, whichever is greater

The State Purchasing Agent reserves the right to accept alternate forms and plans of insurance and/or to require additional or more extensive coverage.

Minority Business Enterprises

The Division of Purchases reserves the right to give additional consideration to bid proposals submitted by minority/women business enterprises certified by the Division of Purchases, Minority Business Office (“MBEs”) provided that any such bid proposal is fully responsive to the terms and conditions of this solicitation, and the bid price is determined, in the discretion of the Division of Purchases, to be within a competitive range.

Any bidder who does not intend to perform all of the work with its own forces shall recruit and engage MBEs to perform at least 10% of the dollar value of the contract awarded pursuant to this solicitation. To reach that goal, the bidder may allocate up to 60% of its costs for materials and supplies obtained from MBE dealers or 100% of its costs for materials and supplies obtained from MBE manufacturers.

The successful bidder must submit a plan to meet this requirement for approval by the Division of Purchases, Minority Business Enterprise Compliance Office within the 21-day period following the tentative letter of award, identifying all MBEs, and must also demonstrate its good faith best efforts to meet these MBE goals. Information about this requirement and a directory of MBEs certified in Rhode Island is available at www.mbe.ri.gov or (401) 574-8670.

Equal Opportunity

The successful bidder must demonstrate a commitment to equal opportunity and submit an affirmative action plan for review by the Rhode Island Department of Administration State Equal Opportunity Office) within the 21-day period following the tentative letter of award. Information about this requirement is available at www.diversity.ri.gov/eeo/eoophagehome.htm or (401) 222-3090.

Drug-Free Workplace

The successful bidder shall comply, and require that its employees comply, with the State of Rhode Island Drug Free Workplace policy and provide a certificate of compliance within the 21-day period following the tentative letter of award.

Sprinkler Impairment

The successful bidder must comply with the requirements of the State of Rhode Island’s insurance carrier for sprinkler impairment and hot work, accessible at the Division of Purchases website at www.purchasing.ri.gov.

Contract Terms and Conditions

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MULTI YEAR AWARD

THIS IS A MULTI-YEAR BID/CONTRACT. PER RHODE ISLAND STATE LAW 37-2-33, CONTRACT OBLIGATIONS BEYOND THE CURRENT FISCAL YEAR ARE SUBJECT TO AVAILABILITY OF FUNDS. CONTINUATION OF THE CONTRACT BEYOND THE INITIAL FISCAL YEAR WILL BE AT THE DISCRETION OF THE STATE. TERMINATION MAY BE EFFECTED BY THE STATE BASED UPON DETERMINING FACTORS SUCH AS UNSATISFACTORY PERFORMANCE OR THE DETERMINATION BY THE STATE TO DISCONTINUE THE GOODS/SERVICES, OR TO REVISE THE SCOPE AND NEED FOR THE TYPE OF GOODS/SERVICES; ALSO MANAGEMENT OWNER DETERMINATIONS THAT MAY PRECLUDE THE NEED FOR GOODS/SERVICES.

INSPECTION REQUIREMENTS

BIDDERS ARE RESPONSIBLE FOR INSPECTION OF EQUIPMENT AND/OR LOCATION, TAKING MEASUREMENTS* WHEN REQUIRED, AND MAKING THEMSELVES AWARE OF THE TOTAL REQUIREMENT BEFORE SUBMITTING A BID. *MEASUREMENTS PROVIDED WITH ANY BID ARE FOR REFERENCE PURPOSES AND ARE NOT GUARANTEED TO BE COMPLETELY ACCURATE.

LICENSE REQUIREMENTS

VENDOR (OWNER OF COMPANY) IS RESPONSIBLE TO COMPLY WITH ALL LICENSING OR STATE PERMITS REQUIRED FOR THIS TYPE OF SERVICE. A COPY OF LICENSE/PERMIT SHOULD BE SUBMITTED WITH THIS BID. IN ADDITION TO THESE LICENSE REQUIREMENTS, BIDDER, BY SUBMISSION OF THIS BID, CERTIFIES THAT ANY/ALL WORK RELATED TO THIS BID, AND ANY SUBSEQUENT AWARD WHICH REQUIRES A RHODE ISLAND LICENSE(S), SHALL BE PERFORMED BY AN INDIVIDUAL(S) HOLDING A VALID RHODE ISLAND LICENSE.

WORK ORDER LIMITATIONS

IN NO EVENT WILL ANY INDIVIDUAL WORK ORDER EXCEED \$5,000.00 WITHOUT PRIOR APPROVAL OF THE OFFICE OF PURCHASES.

CHARGES PERMITTED

NO CHARGES OTHER THAN PARTS AND LABOR ON THE JOB - NO TRAVEL, NO MILEAGE, NO MISCELLANEOUS CHARGES, NO PORTAL TO PORTAL.

Terms and Conditions

BID STANDARD TERMS AND CONDITIONS

TERMS AND CONDITIONS FOR THIS BID

RIVIP INFO - BID SUBMISSION REQUIREMENTS

It is the Vendor's responsibility to check and download any and all addenda from the RIVIP. This offer may not be considered unless a signed RIVIP generated Bidder Certification Cover Form is attached and the Unit Price column is completed. The signed Certification Cover Form must be attached to the front of the offer. When delivering offers in person to One Capitol Hill, vendors are advised to allow at least one hour additional time for clearance through security checkpoints.

MAILING ADDRESS FOR BID PROPOSALS ISSUED BY THE STATE OF RHODE ISLAND,
DIVISION OF PURCHASES

All Bid Proposals must be submitted by mail or hand delivered to:

- State of Rhode Island
- Department of Administration
- Division of Purchases, Second floor
- One Capitol Hill
- Providence, RI 02908-5855

DIVESTITURE OF INVESTMENTS IN IRAN REQUIREMENT:

No vendor engaged in investment activities in Iran as described in R.I. Gen. Laws §37-2.5-2(b) may submit a bid proposal to, or renew a contract with, the Division of Purchases. Each vendor submitting a bid proposal or entering into a renewal of a contract is required to certify that the vendor does not appear on the list maintained by the General Treasurer pursuant to R.I. Gen. Laws §37-2.5-3.

PURCHASE AGREEMENT BID

BIDDING (a) A single price shall be quoted for each item against which a proposal is submitted. This price will be the maximum in effect during the agreement period. Any price decline at the manufacturer's level shall be reflected in a reduction of the agreement price to the State. (b) Quantities, if any, are estimated only. The agreement shall cover the actual quantities ordering during the period. Deliveries will be billed at the single, firm, awarded unit price quoted regardless of the quantities ordered. (c) Bid price is net F.O.B. destination and shall include inside delivery at no extra cost. (d) Bids for single items and/or a small percentage of total items listed, may, at the State's sole option, be rejected as being non-responsive to the intent of this request. **ORDERING** (a) The User Agency(s) will submit individual orders for the various items and various quantities as may be required during the agreement period. (b) Exception - Regardless of any agreement resulting from this bid, the State reserves the right to solicit prices separately for any extra large requirements for delivery to specific destinations.

Mailing Address for Bid Proposals issued by the State of Rhode Island, Division of Purchases:

All Bid Proposals must be submitted to the following address:

State of Rhode Island
Department of Administration
Division of Purchases, 2nd Floor
One Capitol Hill
Providence, RI 02908

Foreign Corporations

No foreign corporation or limited liability company may transact business in the State of Rhode Island until it shall have obtained a Certificate of Authority from the Rhode Island Secretary of State, and no foreign limited partnership may transact business in the State of Rhode Island until it shall have obtained a Certificate of Registration from the Rhode Island Secretary of State. The successful bidder, if a corporation or limited liability company, will be required to provide a Good Standing Certificate, and if a limited partnership, will be required to provide a Letter of Legal Existence, issued by the Rhode Island Secretary of State within the 21-day period following the tentative letter of award.

Campaign Finance

The successful bidder who has contributed, within the 24 months preceding the contract award, an aggregate amount of more than \$250.00 within a calendar year to any Rhode Island general officer, candidate for general office, any member of the general assembly, or any Rhode Island political party, must file a "Vendor Affidavit" with the State of Rhode Island Board of Elections. Information about "Vendor Affidavits" and electronic filing is available at www.elections.ri.gov or Board of Elections, Campaign Finance, (401) 222-2056.

Binding Contract

A binding contract between the State of Rhode Island and the successful bidder will be formed by the issuance of a Purchase Order from the Division of Purchases, *and only by the issuance of a Purchase Order, and only to the extent of available funds.* The binding contract will incorporate and be subject to the terms and conditions of the solicitation, including the Invitation to Bid, the Instructions to Bidders, the Bid Preparation Checklist, the Request for Quote, the Bidder Certification Cover Form, the Agreement (if applicable to this solicitation), and also the Purchase Order. The successful bidder shall be authorized to commence work only upon the issuance of the Purchase Order and, in addition, an authorization from the user agency.

Compliance with Terms of Contract

Failure of the successful bidder to comply with the terms and conditions of any contract awarded pursuant to this solicitation may result in nonpayment, suspension or termination of the contract, suspension or debarment of the bidder, or any other necessary or appropriate remedy.



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Labor and Training

Center General Complex

1511 Pontiac Avenue
Cranston, RI 02920-4407

TTY: Via RI Relay 711

Lincoln D. Chafee
Governor

Charles J. Fogarty
Director

STATE CONTRACT ADDENDUM

RHODE ISLAND DEPARTMENT OF LABOR AND TRAINING

PREVAILING WAGE REQUIREMENTS

(37-13-1 ET SEQ.)

The prevailing wage requirements are generally set forth in RIGL 37-13-1 et seq. These requirements refer to the prevailing rate of pay for regular, holiday, and overtime wages to be paid to each craftsmen, mechanic, teamster, laborer, or other type of worker performing work on public works projects when state or municipal funds exceed one thousand dollars (\$1,000).

All Prevailing Wage Contractors and Subcontractors are required to:

1. Submit to the Awarding Authority a list of the contractor's subcontractors for any part or all of the prevailing wage work in accordance with RIGL § 37-13-4;
2. Pay all prevailing wage employees at least once per week and in accordance with RIGL §37-13-7 (see Appendix B attached);
3. Post the prevailing wage rate scale and the Department of Labor and Training's prevailing wage poster in a prominent and easily accessible place on the work site in accordance with RIGL §37-13-11; posters may be downloaded at www.dlt.ri.gov/pw/Posters.htm .poster/htm or obtained from the Department of Labor and Training, Center General Complex, 1511 Pontiac Avenue, Cranston, Rhode Island;
4. Access the Department of Labor and Training website, at www.dlt.ri.gov on or before July 1st of each year, until such time as the contract is completed, to ascertain the current prevailing wage rates and the amount of payment or contributions for each covered prevailing wage employee and make any necessary adjustments to the covered employee's prevailing wage rates effective July 1st of each year in compliance with RIGL §37-13-8;
5. Attach a copy of this CONTRACT ADDENDUM and its attachments as a binding obligation to any and all contracts between the contractor and any

An Equal Opportunity Employer/Program./Auxiliary aids and services are available upon request to individuals with disabilities.

TTY via RI Relay 711



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Labor and Training

Center General Complex
1511 Pontiac Avenue
Cranston, RI 02920-4407

Telephone; (401) 462-8000
TTY; Via RI Relay 711

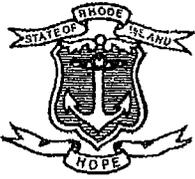
Lincoln D. Chafee
Governor
Charles J. Fogarty
Director

subcontractors and their assignees for prevailing wage work performed pursuant to this contract;

6. Provide for the payment of overtime for prevailing wage employees who work in excess of eight (8) hours in any one day or forty (40) hours in any one week as provided by RIGL §37-13-10;
7. Maintain accurate prevailing wage employee payroll records on a Rhode Island Certified Weekly Payroll form available for download at www.dlt.ri.gov/pw.forms/htm, as required by RIGL §37-13-13, and make those records available to the Department of Labor and Training upon request;
8. Furnish the fully executed RI Certified Weekly Payroll Form to the awarding authority on a monthly basis for all work completed in the preceding month.
9. For general or primary contracts one million dollars (\$1,000,000) or more, shall maintain on the work site a fully executed RI Certified Prevailing Wage Daily Log listing the contractor's employees employed each day on the public works site; the RI Certified Prevailing Wage Daily Log shall be available for inspection on the public works site at all times; this rule shall not apply to road, highway, or bridge public works projects. Where applicable, furnish both the Rhode Island Certified Prevailing Wage Daily Log together with the Rhode Island Weekly Certified Payroll to the awarding authority.
10. Assure that all covered prevailing wage employees on construction projects with a total project cost of one hundred thousand dollars (\$100,000) or more has a OSHA ten (10) hour construction safety certification in compliance with RIGL § 37-23-1;
11. Employ apprentices for the performance of the awarded contract when the contract is valued at one million dollars (\$1,000,000) or more, and comply with the apprentice to journey person ratio for each trade approved by the apprenticeship council of the Department of Labor and Training in compliance with RIGL §37-13-3.1;
12. Assure that all prevailing wage employees who perform work which requires a Rhode Island trade license possess the appropriate Rhode Island trade license in compliance with Rhode Island law; and

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TTY via Rf Relay 711



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Labor and Training

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Lincoln D. Chafee
Governor

Charles J. Fogarty
Director

13. Comply with all applicable provisions of RIGL §37-13-1, et. seq;

Any questions or concerns regarding this CONTRACT ADDENDUM should be addressed to the contractor or subcontractor's attorney. Additional Prevailing Wage information may be obtained from the Department of Labor and Training at www.dlt.ri.gov/pw.

CERTIFICATION

I hereby certify that I have reviewed this CONTRACT ADDENDUM and understand my obligations as stated above.

By: _____

Title: _____

Subscribed and sworn before me this ___ day of _____, 20__.

Notary Public
My commission expires: _____

An Equal Opportunity Employer/Program, /Auxiliary aids and services are available upon request to individuals with disabilities.

TTY via RI Relay 711



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Labor and Training

Center General Complex

1511 Pontiac Avenue

Cranston, RI 02920-4407

Telephone: (401) 462-8000

APPENDIX A

TITLE 37

Public Property and Works

CHAPTER 37-13

Labor and Payment of Debts by Contractors

SECTION 37-13-5

§37-13-5 Payment for trucking or materials furnished - Withholding of sums due. -A contractor or subcontractor on public works authorized by a proper authority shall pay any obligation or charge for trucking and material which have been furnished for the use of the contractor or subcontractor, in connection with the public works being performed by him or her, within ninety (90) days after the obligation or charge is incurred or the trucking service has been performed or the material has been delivered to the site of the work, whichever is later. When it is brought to the notice of the proper authority in a city or town, or the proper authority in the state having supervision of the contract, that the obligation or charge has not been paid by the contractor or subcontractor, the proper authority may deduct and hold for a period not exceeding sixty (60) days, from sums of money due to the contractor or subcontractor, the equivalent amount of such sums certified by a trucker or materialman creditor as due him or her, as provided in this section, and which the proper authority determines is reasonable for trucking performed or materials furnished for the public works.

APPENDIX B

TITLE 37

Public Property and Works

CHAPTER 37-13

Labor and Payment of Debts by Contractors

SECTION 37-13-7

§ 37-13-7 Specification in contract of amount and frequency of payment of wages.

(a) Every call for bids for every contract in excess of one thousand dollars (\$1,000), to which the state of Rhode Island or any political subdivision thereof or any public agency or quasi-public agency is a party, for construction, alteration, and/or repair, including painting and decorating, of public buildings or public works of the state of Rhode Island or any political subdivision thereof, or any public agency or quasi-public agency and which requires or involves the employment of employees, shall contain a provision stating the minimum wages to be paid various types of employees which shall be based upon the wages that will be determined by the director of labor and training to be prevailing for the corresponding types of employees employed on projects of a character similar to the contract work in the city, town, village, or other appropriate political subdivision of the state of Rhode Island in which the work is to be performed. Every contract shall contain a stipulation that the contractor or his or her subcontractor shall pay all the employees employed directly upon the site of the work, unconditionally and not less often than once a week, and without subsequent deduction or rebate on any account, the full amounts accrued at time of payment computed at wage rates not less than those stated in the call for bids, regardless of any contractual relationships which may be alleged to exist between the contractor or subcontractor and the employees, and that the scale of wages to be paid shall be posted by the contractor in a prominent and easily accessible place at the site of the work; and the further stipulation that there may be withheld from the contractor so much of the accrued payments as may be considered necessary to pay to the employees employed by the contractor, or any subcontractor on the work, the difference between the rates of wages required by the contract to be paid the employees on the work and the rates of wages received by the employees and not refunded to the contractor, subcontractors, or their agents.

(b) The terms "wages", "scale of wages", "wage rates", "minimum wages", and "prevailing wages" shall include:

- (1) The basic hourly rate of pay; and
- (2) The amount of:

(A) The rate of contribution made by a contractor or subcontractor to a trustee or to a third person pursuant to a fund, plan, or program; and

(B) The rate of costs to the contractor or subcontractor which may be reasonably anticipated in providing benefits to employees pursuant to an enforceable commitment to carry out a financially responsible plan or program which was communicated in writing to the employees affected, for medical or hospital care, pensions on retirement or death, compensation for injuries or illness resulting from occupational activity, or insurance to provide any of the foregoing, for unemployment benefits, life insurance, disability and sickness insurance, or accident insurance, for vacation and holiday pay, for defraying costs of apprenticeship or other similar programs, or for other bona fide fringe benefits, but only where the contractor or subcontractor is not required by other federal, state, or local law to provide any of the benefits; provided, that the obligation of a contractor or subcontractor to make payment in accordance with the prevailing wage determinations of the director of labor and training insofar as this chapter of this title and other acts incorporating this chapter of this title by reference are concerned may be discharged by the making of payments in cash, by the making of contributions of a type referred to in subsection (b)(2), or by the assumption of an enforceable commitment to bear the costs of a plan or program of a type referred to in this subdivision, or any combination thereof, where the aggregate of any payments, contributions, and costs is not less than the rate of pay described in subsection (b)(1) plus the amount referred to in subsection (b)(2).

(c) The term "employees", as used in this section, shall include employees of contractors or subcontractors performing jobs on various types of public works including mechanics, apprentices, teamsters, chauffeurs, and laborers engaged in the transportation of gravel or fill to the site of public works, the removal and/or delivery of gravel or fill or ready-mix concrete, sand, bituminous stone, or asphalt flowable fill from the site of public works, or the transportation or removal of gravel or fill from one location to another on the site of public works, and the employment of the employees shall be subject to the provisions of subsections (a) and (b).

(d) The terms "public agency" and "quasi-public agency" shall include, but not be limited to, the Rhode Island industrial recreational building authority, the Rhode Island economic development corporation, the Rhode Island airport corporation, the Rhode Island industrial facilities corporation, the Rhode Island refunding bond authority, the Rhode Island housing and mortgage finance corporation, the Rhode Island resource recovery corporation, the Rhode Island public transit authority, the Rhode Island student loan authority, the water resources board corporate, the Rhode Island health and education building corporation, the Rhode Island higher education assistance authority, the Rhode Island turnpike and bridge authority, the Narragansett Bay water quality management district commission, Rhode Island telecommunications authority, the convention center authority, the board of governors for higher education, the board of regents for elementary and secondary education, the capital center commission, the housing resources commission, the Quonset Point-Davisville management corporation, the Rhode Island children's crusade for higher education, the Rhode Island depositors economic protection corporation, the Rhode Island lottery commission, the Rhode Island

partnership for science and technology, the Rhode Island public building authority, and the Rhode Island underground storage tank board.



State of Rhode Island
Division of Purchases

Public Works
Bid Preparation Checklist

Date: 9/1/2015

Bid#: 7549856

Title: HVAC Maintenance & Repair, URI

This checklist is provided to assist the bidder in preparing a bid proposal for submission. It is not a substitute for a thorough review of the Instruction to Bidders nor a comprehensive list of all bid proposal requirements. Each bidder is responsible to review the Instructions to Bidders and to comply with all requirements of the Solicitation.

Bid Proposal Package:

- RIVIP Bidder Certification Cover Form (completed) signed in ink
- Bid Form
 - All applicable blank spaces on the Bid Form have been completed
 - All Addenda have been acknowledged
 - Bid price printed legibly in ink (in both words and figures that match where specified)
 - Erasures or corrections have been initialed by person signing the Bid Form
 - Bid Form is signed in ink
- Bid Surety
 - Bid bond or certified check (for DOT projects, bid bond only)
 - Bid surety is five percent of the bid total (or such other specified amount)
 - Bid Bond is signed by the bidder and surety
 - Power of Attorney is attached to the Bid Bond showing the name of person who signed the surety bond
- Public Copy of bid proposal in pdf format on a read-only CD-R media disk
- General Contractor Apprenticeship Certification Form "2013-14" (for projects \$1,000,000 and greater) required at time of bid proposal submission

Note: General Contractor Apprenticeship Re-Certification and Certification Form "2013-16" and Subcontractor Apprenticeship Certification Form "2013-15" are not required at time of bid proposal submission deadline.

- Applicable professional licenses (as specified in the Solicitation)
- Rhode Island Contractor Registration Board No.
- All bid proposal documents in a sealed envelope with the specific Solicitation #, Solicitation title, and the bid proposal submission deadline marked in the upper left hand corner of the envelope
- Each bid proposal submitted in a separate sealed envelope
- Completed Form W-9
- Other _____

Buyer Name: John F. O'Hara II

Contact Information: 401-574-8125

State of Rhode Island
**PAYER'S REQUEST FOR TAXPAYER
 IDENTIFICATION NUMBER AND CERTIFICATION**

THE IRS REQUIRES THAT YOU FURNISH YOUR TAXPAYER IDENTIFICATION NUMBER TO US. FAILURE TO PROVIDE THIS INFORMATION CAN RESULT IN A \$50 PENALTY BY THE IRS. IF YOU ARE AN INDIVIDUAL, PLEASE PROVIDE US WITH YOUR SOCIAL SECURITY NUMBER (SSN) IN THE SPACE INDICATED BELOW. IF YOU ARE A COMPANY OR A CORPORATION, PLEASE PROVIDE US WITH YOUR EMPLOYER IDENTIFICATION NUMBER (EIN) WHERE INDICATED.

Taxpayer Identification Number (T.I.N.)

Enter your taxpayer identification number in the appropriate box. For most individuals, this is your social security number.

Social Security No. (SSN)

Employer ID No. (EIN)

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NAME _____

ADDRESS _____

(REMITTANCE ADDRESS, IF DIFFERENT) _____

CITY, STATE AND ZIP CODE _____

CERTIFICATION: Under penalties of perjury, I certify that:

- (1) The number shown on this form is my correct Taxpayer Identification Number (or I am waiting for a number to be issued to me), and
- (2) I am not subject to backup withholding because either: (A) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (B) the IRS has notified me that I am no longer subject to backup withholding.

Certification Instructions -- You must cross out item (2) above if you have been notified by the IRS that you are subject to backup withholding because of under-reporting interest or dividends on your tax return. However, if after being notified by IRS that you were subject to backup withholding you received another notification from IRS that you are no longer subject to backup withholding, do not cross out item (2).

PLEASE SIGN HERE

SIGNATURE _____ **TITLE** _____ **DATE** _____ **TEL NO.** _____

BUSINESS DESIGNATION:

- Please Check One: Individual Medical Services Corporation Government/Nonprofit Corporation
 Partnership Corporation Trust/Estate Legal Services Corporation

NAME: Be sure to enter your full and correct name as listed in the IRS file for you or your business.

ADDRESS, CITY, STATE AND ZIP CODE: Enter your primary business address and remittance address if different from your primary address). If you operate a business at more than one location, adhere to the following:

- 1) Same T.I.N. with more than one location -- attach a list of location addresses with remittance address for each location and indicate to which location the year-end tax information return should be mailed.
- 2) Different T.I.N. for each different location -- submit a completed W-9 form for each T.I.N. and location. (One year-end tax information return will be reported for each T.I.N. and remittance address.)

CERTIFICATION -- Sign the certification, enter your title, date, and your telephone number (including area code and extension).

BUSINESS TYPE CHECK-OFF -- Check the appropriate box for the type of business ownership.

Mail to: Supplier Coordinator, One Capitol Hill, Providence, RI 02908