



Department of Administration / Division of Purchases
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5 Jan 2011
Addendum # 1

RFP # 7449324

Rhode Island Health Insurance Survey

Submission Deadline: **EXTENDED** to 30 Jan 2012 @ 2:00 PM (Eastern Time)

- 1 Is it possible to extend the response date due to the number of holidays between now and January 17? Given the Christmas, New Year's and Martin Luther King holidays, even a two week extension to the due date would allow interested parties to provide a more comprehensive proposal for the Office of the Health Insurance Commissioner that will truly enhance the execution of a statewide household insurance survey in Rhode Island

See above

2. Section II Background states, " OHIC applied for and received grant funds in 2010 from the United States Department of Health and Human Services, Center of Information and Insurance Oversight (CCIIO), to plan, design and conduct feasibility analyses of key components of a state Health Insurance Exchange ("Exchange"), as authorized by the Patient Protection and Affordable Care Act (PPACA) Subsequent to the state's progress made in planning for a Health Insurance Exchange, OHIC applied for and received funding to begin establishing key elements of a state-based Exchange "

Will the Rhode Island Health Insurance Survey be funded through the monies received in the 2010 grant award from the CCIIO? If this is not the case, are there other Federal funding resources being used for the development and the implementation of this survey?

Federal funding resources will be used for the survey.

- 3 Task 5 states, "It is critical that the state have the flexibility to bring on additional expertise in a timely manner to provide current information about insurance coverage, potential eligibility for Exchange subsidies, health status and household composition. The Vendor must be able to demonstrate the capacity, capability, flexibility and responsiveness in response to the State's need for additional technical assistance resources to perform additional tasks that require similar expertise and work functions as required for Tasks 1-4 " Please provide some clarification as to what additional areas of expertise the State may be seeking

Additional areas of expertise would be related to the expertise described in Tasks 1-4.

4. A draft version of the Health Insurance Survey is released in this addendum.
5. Additional Q & A will follow

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DRAFT VERSION

Rhode Island Health Insurance Survey - 2011

INTRO1. Hello. My name is _____ and I'm calling on behalf of the State of Rhode Island. I'm with [INSERT VENDOR NAME]

(INTERVIEWER SHOULD CONFIRM THAT RESPONDENT IS 18 OR OLDER. OTHERWISE ASK TO SPEAK WITH SOMEONE IN THE HOUSEHOLD WHO IS 18 OR OLDER)

IF RDD or listed telephone from USPS sample: We are working on a study about health care in Rhode Island. As a thank you for your contribution to this important research, we will [ENTER INCENTIVE].

IF other USPS sample: We are working on a study about health care in Rhode Island. As a thank you for your contribution to this important research, we will [ENTER INCENTIVE].

INTRO2. As you may know, Rhode Island is one of several states taking the lead in finding ways to make health care more affordable and easier to obtain. The state would like to better understand how to improve access to affordable health insurance.

INTERVIEWER: IF YOU REACH A CHILD, ASK TO SPEAK TO AN ADULT.

FOR RDD sample: Your telephone number was randomly selected from phone numbers in Rhode Island. Your participation in this study is voluntary and will be a great help. This study takes only about 25 minutes. (IF NEEDED: It tends to be a bit shorter for smaller households and a bit longer for larger households.) (IF NEEDED, READ: As I mentioned, we're [ENTER INCENTIVE] to each eligible household that completes the survey as a thank you.)

FOR USPS sample with listed landline phone: Your address was randomly selected from residential addresses in Rhode Island. Your participation in this study is voluntary and will be a great help. This study takes only about 25 minutes. (IF NEEDED: It tends to be a bit shorter for smaller households and a bit longer for larger households.) (IF NEEDED, READ: As I mentioned, we're offering [ENTER INCENTIVE] to each eligible household that completes the survey as a thank you.)

DRAFT VERSION

FOR remaining USPS sample: Your address was randomly selected from residential addresses in Rhode Island. Your participation in this study is voluntary and will be a great help. This study takes only about 25 minutes. (IF NEEDED: It tends to be a bit shorter for smaller households and a bit longer for larger households.) (IF NEEDED, READ: As I mentioned, we're offering [ENTER INCENTIVE] to each eligible household that completes the survey as a thank you. We're also offering [ENTER INCENTIVE])

INTRO3. Before we start, let me tell you that everything you say will be kept private. Your answers will be combined with those of other people in Rhode Island. The study will not be used for marketing purposes and your decision whether or not to participate will not have any effect on anything to do with your insurance coverage, health care, or your relationship with any state agencies in Rhode Island. You may skip over questions or stop the interview at any time you wish.

INTRO4. If you have questions about the study, I can give you a phone number now or at the end of the survey that you can call to find out more about the study.

For questions about the survey, please call [INSERT VENDOR NAME].

To speak with the Office of the Health Insurance Commissioner about this survey, please call [need OHIC phone number and contact].

DRAFT VERSION

S1. Is this home in Rhode Island?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

IF NO, STOP INTERVIEW

S5. Is this a house, condominium, apartment, mobile home, some other kind of private residence, or something else? (DO NOT READ)

- 1 House or row house
- 2 Condominium or apartment
- 3 Mobile home or trailer
- 4 Other private residence
- 10 Other Non-private residence (such as a group home)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(IF S5 = 10, D, R READ: THANK YOU. WE ARE ONLY INTERVIEWING PEOPLE IN THEIR PRIVATE RESIDENCE)

(ASK S1B IF IF S1=1 AND RDD SAMPLE or USPS SAMPLE WITH LISTED LANDLINE PHONE

IF REMAINING USPS SAMPLE, READ: Thank you. We are only interviewing people at their main residence. TERMINATE

ASK S1b IF Q S1=1)

S1b. Is the telephone number I dialed, xxx-xxx-xxxx, the number I would use to reach you at your main residence?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

CONTINUE

(READ: Thank you. We are only interviewing people at their main residence. TERMINATE)

(READ: Thank you. We are only interviewing people at their main residence. TERMINATE)

(READ: Thank you. We are only interviewing people at their main residence. TERMINATE)

DRAFT VERSION

(IF Q.S1 = D OR R OR Q.S1b=2, D OR R TERMINATE AND RECORD AS TQS1. IF Q.S1 = 2 OR Q.S1b=1, CONTINUE)

(INTERVIEWER READ) I'd like to begin by asking some questions about health insurance coverage for people in your household.

S2. Can you answer questions about health insurance for people in this household?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(IF S2=2, D, R; ASK S3)

S3. Is another adult available who could answer questions about health insurance?

- | | |
|----------------------------|------------------------------------------------------|
| 1 Yes | GET PERSON ON PHONE AND
CONTINUE [SKIP TO INTRO1] |
| 2 No | SET UP CALL BACK. |
| D (DO NOT READ) Don't know | (THANK AND TERMINATE) |
| R (DO NOT READ) Refused | (THANK AND TERMINATE) |

S4. How many people currently live or stay here? Please include anyone temporarily away for school or the armed services.
(PROBE: Include in this number, children, foster children, roomers, or housemates not related to you, college students living away while attending college and National Guard members who are deployed)
(Do not include people who live or stay at another place most of the time, people in a correctional facility, nursing home, or residential facility, or people in the regular Armed Forces living somewhere else.)

- | | |
|----------------------------|-----------------------|
| _____ people (RANGE 1-10) | |
| D (DO NOT READ) Don't know | (THANK AND TERMINATE) |
| R (DO NOT READ) Refused | (THANK AND TERMINATE) |

DRAFT VERSION

(INTERVIEWER READ IF Q.S4 = 2+) I need some general information about the people in this house so that one person can be picked at random to talk about their access to health insurance.

ASK S6 TO S9 IN SUCCESSION FOR EACH MEMBER OF THE HOUSEHOLD

(PN: Questions S6 – S9 can be used to create a “HH Roster” listing each person in HH)

S6 Starting with yourself, what is your age?

(INTERVIEWER IF RESPONDENT DK/REFUSES AGE: I understand your reluctance to give your age, but this information is totally confidential. It is very important that we gather this information accurately to help improve health insurance coverage for Rhode Island’ families. IF RESPONDENT STILL DK/REFUSES AGE, ASK Q S6a1)

_____ (AGE)
RR (DO NOT READ) Refused

(ASK Q.S6a1 IF Q.S6 = DD OR RR)

S6a1 Could you please tell me if you are...?

(READ LIST. ENTER ONE ONLY)

- 1 Less than 18 years of age
- 2 18 to 25 years of age
- 3 26-64 years of age
- 4 65 or older
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

DRAFT VERSION

(IF S6 < 18 OR Q.S6a1 = 1, D, OR R; ASK S6A)

S6A. Is there someone available who is 18 or older?

- | | | |
|---|--------------------------|------------------------------------------------------|
| 1 | Yes | GET PERSON ON PHONE AND
CONTINUE [SKIP TO INTRO1] |
| 2 | No | SET UP CALL BACK |
| D | (DO NOT READ) Don't know | (THANK AND TERMINATE) |
| R | (DO NOT READ) Refused | (THANK AND TERMINATE) |

S6aa. RECORD RESPONDENT GENDER

- 1 Male
- 2 Female

S6(b-j). And the next person's age?

(INTERVIEWER IF RESPONDENT DK/REFUSES AGE: I understand your reluctance to give other household members' ages, but this information is totally confidential. It is very important that we gather this information accurately to help improve health insurance coverage for Rhode Island families. IF RESPONDENT STILL DK/REFUSES AGE, ASK Q.S6b1)

_____ years (ENTER AGE 1-110)

- 00 Less than 1 year old
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

(ASK Q.S6b1 FOR EACH Q.S6b-j = DD OR RR)

S6b1. Could you please tell me if this person is...?

(READ LIST. ENTER ONE ONLY)

- 1 Less than 18 years of age
- 2 18 to 25 years of age
- 3 26-64 years of age
- 4 65 or older
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

IF Q.S6(b-j) = 18+ OR Q.S6b1 = 2, INSERT "person" and "male or female"

IF Q.S6(b-j) IS < 18 OR Q.S6b1 = 1, INSERT "child" and boy or girl"

S7(b-j). Is this (child/person) (a boy or a girl/male or female)?

- 1 Male/Boy
- 2 Female/Girl
- R (DO NOT READ) Refused

DRAFT VERSION

New question 1. Would you say this person's health, in general, is excellent, very good, good, fair, or poor?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

New question 2. Is this person limited in any way in (your/his/her) regular daily activities because of a physical or mental problem?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

S8(b-j). What is this person's relationship to you?

(DO NOT READ ENTER ONE ONLY. R CAN PROVIDE UP TO ONE PARTNER AND FOUR PARENTS, GUARDIAN AND WARD SHOULD BE CODED BEFORE ANY OTHER RELATIONSHIP EXCEPT PARENT OR STEPPARENT OR CHILD/STEPCHILD/FOSTER CHILD, SO A GRANDPARENT AND GUARDIAN SHOULD BE CODED AS GUARDIAN)

(INTERVIEWER IF RESPONDENT REFUSES RELATIONSHIP: I understand your reluctance to give your relationship to other members of your household, but this information is totally confidential. It is very important that we gather this information accurately to help improve health insurance coverage for Rhode Island' families IF RESPONDENT STILL REFUSES RELATIONSHIP, THANK AND TERMINATE)

- 01 Spouse (wife/husband)
- 02 Unmarried partner / significant other
- 03 Child / stepchild / foster child/ward
- 04 Parent / Stepparent / foster parent/guardian
- 05 Sibling / Stepsister / Stepbrother
- 06 Grandparent / Step-grandparent
- 07 Grandchild / Step-grandchild
- 08 Son-in-law / Daughter-in-law
- 09 Father-in-law / Mother-in-law
- 10 Other relative
- 11 Employer
- 12 Employee (maid, nanny, au pair, housekeeper, etc.)
- 13 Professional caregiver (nurse, aide, etc.)
- 14 Other non-relative

DRAFT VERSION

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

ASK IF S6 >/= 16

S9 What is the highest level of school [you have/she has/he has] completed or the highest degree [you have/she has/he has] received?

(DO NOT READ. ENTER ONE ONLY)

- 1 Less than high school (grades 1-11, grade 12 but no diploma)
 - 2 High school graduate or equivalent (e.g. GED)
 - 3 Some college but no degree (incl. 2 year occupational or vocational programs)
 - 4 Associates Degree (not occupation or vocational programs)
 - 5 College graduate (e.g. BA, AB, BS)
 - 6 Postgraduate (e.g. MA, MS, MEng, Med, MSW, MBA, MD, DDS, PhD, JD, LLB, DVM)
- D (DO NOT READ) Don't know
R (DO NOT READ) Refused

DRAFT VERSION

(IF Q S7=1 INSERT "he"; IF Q S7=2, INSERT "she", ELSE INSERT "they")

(IF S6(a-j) = > 16 ASK)

S9a [Are you /Is she /Is he] currently working for pay?

- 1 Yes, working
- 2 No, not working
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

FOR RESPONDENT, INSERT "you"

(IF Q.S4 = 1, READ VERBIAGE IN PARENS)

S10 I will be asking some specific insurance coverage questions about one randomly chosen person from your household. For those questions my computer has selected [you/TARGET].

(I will be asking some specific questions about your insurance coverage)

INTERVIEWER RECORD

- 1 Respondent
- 2 Target

(P.N. - IF RANDOM PERSON CHOSEN IS TARGET AND Q.S6b1 = D OR R FOR THAT PERSON OR Q.S8b-j = RR FOR THAT PERSON, THANK AND TERMINATE)

S10a. What is the first name or initials of the person I selected?

- 1 Answer given (SPECIFY) _____
- R Refused

IF AGE >=17, ASK Q.S11 AND IDENTIFY SPOUSE/PARTNER (S11=1 OR 2) IN THE ROSTER (TSPOUSE)

INSERT "is this person" IF Q.S10 = 2

IF TARGET IS RESPONDENT'S SPOUSE/PARTNER, GEN IN CODE 1 OR CODE 02 (RESPONDENTS WHO ARE ALSO TARGETS SHOULD BE ASKED THIS QUESTION IF Sba-j NE 01)

IF ONE PERSON HOUSEHOLD, (S4 =1) DO NOT SHOW CODE 2, LIVING WITH PARTNER)

S11. Are you (is this person) currently:

- 1 Married
- 2 Living with partner
- 3 Divorced
- 4 Separated
- 5 Widowed
- 6 Never Married
- D (DO NOT READ) Don't know

DRAFT

DRAFT VERSION

R (DO NOT READ) Refused

IF TARGET IS THE RESPONDENT, SKIP TO SETUP 1

(ASK Q S12 OF EVERYONE EXCEPT FOR RESPONDENT)

S12(b-j) It would be helpful to know the relationship between the other members of your household and (INSERT NAME OR INITIALS FROM Q.S10a OR RELATIONSHIP FROM Q S8[b-j])? What is the relationship of your (RELATIONSHIP FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j] if multiple members with same relationship code] to the TARGET)? (DO NOT READ, ENTER ONE ONLY, GUARDIAN AND WARD SHOULD BE CODED BEFORE ANY OTHER RELATIONSHIP EXCEPT PARENT OR STEPPARENT OR CHILD/STEPCHILD/FOSTER CHILD, SO A GRANDPARENT AND GUARDIAN SHOULD BE CODED AS GUARDIAN))

- 01 Spouse (wife/husband)
- 02 Unmarried partner / significant other
- 03 Child / stepchild / foster child/ward
- 04 Parent / Stepparent / foster parent/guardian
- 05 Sibling / Stepsister / Stepbrother
- 06 Grandparent / Step-grandparent
- 07 Grandchild / Step-grandchild
- 08 Son-in-law / Daughter-in-law
- 09 Father-in-law / Mother-in-law
- 10 Other relative
- 11 Employer
- 12 Employee (maid, nanny, au pair, housekeeper, etc)
- 13 Professional caregiver (nurse, aide, etc)
- 14 Other non-relative
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

DRAFT VERSION

ASK IF S12(b-j) NE 04 AND TAGE < 18

S12-1. Are any members of your household the legal guardian or caretaker of (TARGET)?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

ASK IF Q.S12-1=1

S12-2 Which household member (or members) is (TARGET's) legal guardian or caretaker?
(DO NOT READ, ALLOW MULTIPLE)

- 01 Spouse (wife/husband)
- 02 Unmarried partner / significant other
- 03 Child / stepchild / foster child/ward
- 04 Parent / Stepparent / foster parent/guardian
- 05 Sibling / Stepsister / Stepbrother
- 06 Grandparent / Step-grandparent
- 07 Grandchild / Step-grandchild
- 08 Son-in-law / Daughter-in-law
- 09 Father-in-law / Mother-in-law
- 10 Other relative
- 11 Employer
- 12 Employee (maid, nanny, au pair, housekeeper, etc.)
- 13 Professional caregiver (nurse, aide, etc)
- 14 Other non-relative
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

[PN: ALL HH MEMBERS CODED AS GUARDIAN SHOULD = 04 IN S12]

DRAFT VERSION

SETUP1:

P.N. - Create the following variables to be used in remainder of survey

HH_COUNT - Number of people in household (S4)

TMARR - 1 if TARGET is married/partner; 0 otherwise

TPAR - 1 if TARGET is parent; 0 otherwise

TAGE - TARGET's age

TFEM - 1 if TARGET is female; 0 otherwise

TFAM_COUNT - Number of people in TARGET's family.

IF TAGE < 19 & TMARR=0 & TPAR=0: TARGET+PARENTS+SIBLINGS < 19

FROM ROSTER

IF TAGE < 19 & (TMARR=1 OR TPAR=1): TARGET+SPOUSE+CHILDREN < 19

FROM ROSTER

IF TAGE > 18: TARGET+SPOUSE+CHILDREN < 19 FROM ROSTER

DRAFT VERSION

HEALTH INSURANCE

INSERT "you/have/do you" IF Q S10 = 1

INSERT "NAME/INITIALS/RELATIONSHIP/has/does..." IF Q S10 = 2

(ASK ITEMS b, i, j, and l if TAGE > 17)

(ASK ITEM c IF H1b < 1 >)

(ASK ITEM l IF H1b AND H1c < 1 >)

(ASK ITEM m IF H1l AND H1b AND H1c < 1 >)

(ASK ITEM k if TAGE > 15 AND < /=64 AND H1b AND H1c < 1 >)

H1. I am going to read you a list of different types of health insurance coverage. Please tell me if (you / TARGET) currently (have/has) any of the following types of insurance. Please exclude any health insurance plans that cover only ONE type of service, like plans for dental care or prescription drugs.
(Do you/does TARGET) currently have (READ LIST)?

IF RESPONDENT ASKS TO SKIP THROUGH INSURANCE QUESTIONS, SAY: I'm sorry, but I have to read all of the insurance categories."

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

a. DELETED

b. Health insurance through (your/TARGET's) work or union (Probe: This insurance could be through COBRA, through a former employer or a retiree benefit.)

c. Health insurance through someone else's work or union (Probe: This insurance could be through COBRA, through a former employer or a retiree benefit.)

d. Medicare (PROBE: Medicare is the health insurance for persons 65 years old and over or persons with disabilities. This is a red, white and blue card.)

f. Veteran's Affairs, Military Health, TRICARE or CHAMPUS

g. DELETED

h. RiteCare, Rhody Health Partners, or Medicaid (PROBE: This is a Rhode Island program for low- and moderate-income families with children, seniors, and people with disabilities. (You/TARGET) may have coverage under RiteCare or Rhody Health Partners through a health insurance plan, such as Neighborhood Health Plan or UnitedHealthcare.)

i. DELETED

j. DELETED

k. A qualifying student health insurance plan? (PROBE: A QSHIP is a health insurance plan that is sponsored by a college or university.)

l. Health insurance bought directly by (you / TARGET) (PROBE: For example, bought directly from Blue Cross Blue Shield or another company or bought through an insurance broker.)

m. Health insurance bought directly by someone else

DRAFT VERSION

(ASK Q.H1ba IF Q H1b = 1)

H1ba. Is this an individual policy or is it a family policy?

(READ IF NECESSARY: The health insurance through (your/TARGET's) work or union?)

- 1 Individual policy
- 2 Family policy (covers more than one person)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK IF H1c=1 & TAGE < 26)

H1ca. Is this through (your/TARGET's) parent or guardian?

(READ IF NECESSARY: The health insurance through someone else's work or union?)

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK IF H1m=1)

H1ma. Is this an individual policy or is it a family policy?

(READ IF NECESSARY: The health insurance bought directly by someone else?)

- 1 Individual policy
- 2 Family policy (covers more than one person)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK IF H1m=1 & TAGE < 26)

H1mb. Is this through your/TARGET's parent or guardian?

(READ IF NECESSARY: The health insurance bought directly by someone else?)

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(ASK IF ALL IN H1 = 2, D, OR R)

H2. Do you currently have any other type of insurance? (DO NOT READ, ALLOW MULTIPLE)

- 1 Workers compensation for specific injury/illness
- 2 Employer pays for bills, but not an insurance policy
- 3 Family member pays out of pocket for any bills
- 4 Other Non Insurance Payment Source
- 5 Indian Health Service (IHS)
- 7 Other Insurance (SPECIFY) _____
- N No other insurance
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(IF Q.H1 = 2, D OR R TO ALL AND Q.H2 = 1-4 ONLY, READ:)

For the purposes of this survey, we'll assume that (you do/TARGET does) not have health insurance."

NOW GO TO Q.H6

IF H2=5 ONLY SKIP TO H3C

(ASK Q.H3 IF Q.H1 = 2, D, R FOR ALL AND Q.H2 = N, D OR R)

INSERT "you do" IF Q.S10 = 1

INSERT "NAME/INITIALS/RELATIONSHIP does..." IF Q.S10 = 2

H3 Just to be sure I have this right, (you do/TARGET does) not have health insurance coverage. Is that correct?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(ASK Q.H3a IF Q.H3 = 2)

INSERT "you" IF Q.S10 = 1

INSERT "they" IF Q.S10 = 2

H3a What insurance do (you/they) have? (DO NOT READ, ENTER ONE ONLY) (Probe:

if

you can, it might be helpful to look at (your/their) insurance card to help identify the type of insurance.)

01 DELETED

02 Health insurance through (your / TARGET's) work or union

03 Health insurance through someone else's work or union

04 Medicare

05 Railroad Retirement Plan

06 Veteran's Affairs, Military Health, TRICARE or CHAMPUS

07 Indian Health Service

08 RiteCare or Medicaid or Rhody Health Partners

09 DELETED

10 DELETED

11 Student health plan

12 Health insurance bought directly by (you / TARGET)

13 Health insurance bought directly by someone else

14 DELETED

15 Workers compensation for specific injury/illness

16 Employer pays for bills, but not an insurance policy

17 Family member pays out of pocket for any bills

18 Other Non Insurance Payment Source

97 Other Insurance (SPECIFY) _____

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

(IF Q.H3a = 15-18, READ:)

INSERT "you do" IF Q.S10 = 1

INSERT "TARGET does" IF Q.S10 = 2

For the purposes of this survey, we'll assume that (you do/TARGET does) not have health insurance.

NOW GO TO Q.H6

(ASK Q.H3b IF Q.H3a = DD OR RR)

INSERT "you/your" IF Q.S10 = 1

INSERT "they/their" IF Q.S10 = 2

H3b When (you/they) go to a doctor, health clinic, or hospital, does anyone else pay for some or all of (your / their) medical bills?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

DRAFT

DRAFT VERSION

DRAFT VERSION

(ASK Q.H3c IF Q.H2=5 OR Q.H1n = 1 ONLY OR IF Q.H3a = 07)

INSERT "you receive/your/you" IF Q.S10 = 1

INSERT "TARGET receives/TARGET's/they" IF Q.S10 = 2

H3c. I understand that (you receive / TARGET receives) services through the Indian Health Service. In addition to this, does anyone else pay for (your / TARGET's) bills when (you/they) go to a doctor or hospital?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

(IF Q.H3c = 2, D, OR R, READ:)

INSERT "you do" IF Q.S10 = 1

INSERT "TARGET does" IF Q.S10 = 2

For the purposes of this survey, Indian Health Service is not considered comprehensive insurance. For our survey, we'll assume that (you do/TARGET does) not have health insurance.

NOW GO TO Q.H6

DRAFT VERSION

(ASK Q.H4 IF Q.H3b=1 OR Q.H3c = 1)

H4. And who is that?

(DO NOT READ, ENTER ONE ONLY)

- 01 DELETED
- 02 Health insurance through (your / TARGET's) work or union
- 03 Health insurance through someone else's work or union
- 04 Medicare
- 05 Railroad Retirement Plan
- 06 Veteran's Affairs, Military Health, TRICARE or CHAMPUS
- 07 Indian Health Service
- 08 RiteCare or Medicaid or Rhody Health Partners
- 09 DELETED
- 10 DELETED
- 11 Student health plan
- 12 Health insurance bought directly by (you / TARGET)
- 13 Health insurance bought directly by someone else
- 14 DELETED
- 15 Workers compensation for specific injury/illness
- 16 Employer pays for bills, but not an insurance policy
- 17 Family member pays out of pocket for any bills
- 18 Other Non Insurance Payment Source
- 97 Other Insurance (SPECIFY) _____
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

(IF Q.H4 = 07 OR 14-18, READ:)

INSERT "you do" IF Q.S10 = 1

INSERT "TARGET does" IF Q.S10 = 2

For purposes of this survey, we'll assume (you do/TARGET does) not have insurance.

NOW GO TO Q.H6

(ASK Q.H-4a IF Q.H3a = 2 OR 3 OR Q.H4 = 2 OR 3)

INSERT "your" IF Q.S10 = 1

INSERT "TARGET's" IF Q.S10 = 2

H4a. Is this an individual policy or is it a family policy?

(READ IF NECESSARY IF Q.H3a OR Q.H4 = 2: The health insurance through (your/TARGET's) work or union?)

(READ IF NECESSARY IF Q.H3a OR Q.H4 = 3: The health insurance through someone else's work or union?)

- 1 Individual policy
- 2 Family policy (covers more than one person)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(ASK Q H4b IF Q.H3a OR Q.H4 = 13 AND IF TARGET < 26 [Q.S6 < 26 OR Q.S6(b-j) < 26])

INSERT "your" IF Q.S10 = 1

INSERT "TARGET's" IF Q.S10 = 2

H4b. Is this through (your/TARGET's) parent or guardian?

(READ IF NECESSARY IF H3a or H4 = 13: The health insurance bought directly by someone else?)

(READ IF NECESSARY IF H3a or H4 = 3: The health insurance through someone else's work or union?)

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

SETUP2

P.N.: CREATE VARIABLES FOR INSURANCE STATUS to use in rest of survey

TINS

TINS

1 TARGET is insured (Q.H1a-f = 1 OR Q.H1h-m = 1 OR H2 = 7 OR H3a = 02-06, 08-13 OR H4 = 02-06, 08-13, 97)

0 NOT insured ([Q.H1 = 2, D, OR R TO ALL AND Q.H2 = 1-4 AND H3 = 2] OR [Q.H3a = 15-18 OR Q.H3c = 2, D, OR R OR Q.H4 = 07 OR 14-18])

P.N.: CREATE VARIABLES FOR INSURANCE STATUS TO USE IN REST OF SURVEY

(ASK IF TINS=1)

IF TAGE >= 1 USE 1ST VERBIAGE IN PARENS

IF TAGE < 1 USE 2ND VERBIAGE IN PARENS

INSERT "Have you" IF Q.S10 = 1

INSERT "Has TARGET" IF Q.S10 = 2

H5. [(Have you/Has TARGET) had insurance coverage for all of the past 12 months?]
[Has TARGET had insurance coverage for all of the time since he/she was born?]

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

DRAFT VERSION

(ASK Q.H6 IF Q.H5 = 2)

INSERT "you" IF Q.S10 = 1

INSERT "TARGET " IF Q.S10 = 2

H6. How many months during the past 12 months were (you / TARGET) without health insurance coverage?

_____ months (RANGE 1-12)

00 Less than 1 month

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

(ASK Q H7 IF TINS = 0)

INSERT "you" IF Q.S10 = 1

INSERT "TARGET " IF Q.S10 = 2

H7. How long has it been since (you/TARGET) had any health insurance?
(PROBE FOR MONTHS IF LESS THAN 2 YEARS)

01 ANSWER GIVEN IN YEARS _____ # (2-50) years

02 ANSWER GIVEN IN MONTHS _____ # (1-24) months

00 Less than 1 month

NN NEVER HAD COVERAGE

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

(ASK Q.H8 IF TINS = 0)

INSERT "you" IF Q.S10 = 1

INSERT "TARGET " IF Q.S10 = 2

(SCRAMBLE ITEMS)

H8. I'm going to read a list of reasons that people sometimes give for why they don't have health insurance. Please tell me if these are reasons that (you/target) (do/does) not have health insurance? How about (INSERT)?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

- a. The person in family who had health insurance lost job or changed employers
- b. The person in family who had health insurance is no longer part of the family because of divorce, separation or death
- c. Family member's employer does not offer coverage or not eligible for employer's coverage
- d. Lost eligibility for Medicaid, RItCare, RItShare or Rhody Health Partners
- e. Cost is too high
- g. Don't need insurance
- h. Don't know how to get insurance
- i. Traded health insurance for another benefit or higher pay

DRAFT VERSION

j. Some other reason (SPECIFY) _____

DRAFT VERSION

(ASK Q.H9 IF Q.H7 = 01, 02, LL, OR DD)

INSERT "you" IF Q.S10 = 1

INSERT "TARGET " IF Q.S10 = 2

(ASK ITEMS 02, 05, 09, 10, 12 if TAGE > 17)

(ASK ITEM 11 if TAGE > 15)

H9 Thinking back to the last time (you/TARGET) had health insurance, what type of insurance did (you/TARGET) have?

(DO NOT READ LIST. UP TO 5 RESPONSES ALLOWED)

01 DELETED

02 Health insurance through (you/TARGET's) work or union

03 Health insurance through someone else's work or union

04 Medicare

05 Railroad Retirement Plan

06 Veteran's Affairs, Military Health, TRICARE or CHAMPUS

07 Indian Health Service

08 RIteCare or Medicaid or Rhody Health Partners

09 DELETED

10 DELETED

11 Student health plan

12 Health insurance bought directly by you

13 Health insurance bought directly by someone else

14 DELETED

15 Other Non Insurance Payment Source

95 Other Insurance#1 (SPECIFY) _____

96 Other Insurance#2 (SPECIFY) _____

97 Other Insurance#3 (SPECIFY) _____

98 Other Insurance#4 (SPECIFY) _____

99 Other Insurance#5 (SPECIFY) _____

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

DRAFT VERSION

The next questions concern the health insurance that the other people in your household have at this time. In answering these questions, please exclude any health insurance plans that cover only ONE type of service, like plans for dental care or prescription drugs.

(PN: PROCEED DOWN HH ROSTER LIST. ASK Q.S13 THRU Q I7 IN A SERIES FOR EACH PERSON IN HH EXCEPT TARGET)

INSERT "Do you" IF PERSON ASKING ABOUT IS RESPONDENT
INSERT "Does your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) IF OTHER PERSON IN HH

S13 Do you/ Does your (RELATIONSHIP FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q S6[b-j] AND S7 [b-j]) currently have health insurance?

- | | | |
|---|--------------------------|----------------------------------|
| 1 | Yes | SKIP TO I1 |
| 2 | No | SKIP TO I3 |
| D | (DO NOT READ) Don't know | REPEAT FOR NEXT PERSON HH ROSTER |
| R | (DO NOT READ) Refused | REPEAT FOR NEXT PERSON HH ROSTER |

DRAFT VERSION

(ASK Q.I1 IF Q.S13 = 1)

(ASK ITEM c IF I1b < 1 >)

(ASK ITEMS b, i, j, and l if S6 > 17)

(ASK ITEM l IF I1b AND I1c < 1 >)

(ASK ITEM m IF I1l AND I1b AND I1c < 1 >)

(ASK ITEM k if S6 > 15 AND < /=64 OR I1b AND I1C < 1 >)

INSERT "are you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "is this person" IF OTHER PERSON IN HH

(UP TO 5 RESPONSES ALLOWED)

I1. What type of health insurance (are you/is this person) covered by? Is it (INSERT)?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

IF RESPONDENT ASKS TO SKIP THROUGH INSURANCE QUESTIONS, SAY: I'm sorry, but I have to read all of the insurance categories."

- a. DELETED
- b. Health insurance through (your/his/her) work or union? (IF TAGE < 18, ADD PROBE FOR FIRST ADULT: This insurance could be COBRA, through a former employer or a retiree benefit.)
- c. Health insurance through someone else's work or union (Probe: This insurance could be through COBRA, a former employer or a retiree benefit.)
- d. Medicare (IF TAGE < 18, ADD PROBE FOR FIRST ADULT: Medicare is the health insurance for persons 65 years old and over or persons with disabilities. This is a red, white and blue card.)
- f. Veteran's Affairs, Military Health, TRICARE or CHAMPUS
- g. DELETED
- h. RiteCare, Rhody Health Partners, or Medicaid (PROBE: This is a Rhode Island program for low- and moderate-income families with children, seniors, and people with disabilities... (You/TARGET) may have coverage under RiteCare or Rhody Health Partners through a health insurance plan, such as Neighborhood Health Plan or UnitedHealthcare.)
- j. DELETED
- k. A qualifying student health insurance plan (IF TAGE < 18, ADD PROBE FOR FIRST HH MEMBER AGE > 16: This is a health insurance plan that is sponsored by a college or university.)
- l. Health insurance bought directly by (you/him/her) (IF TAGE < 18, ADD PROBE FOR FIRST ADULT: For example, bought directly from Blue Cross Blue Shield or another company or bought through an insurance broker.)
- m. Health insurance bought directly by someone else

DRAFT VERSION

(

(ASK Q I1bb IF Q I1b = 1)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "he" IF OTHER PERSON IN HH AND Q S7 = 1

INSERT "she" IF OTHER PERSON IN HH AND Q S7 = 2

I1bb. Is the insurance through work an individual policy or is it a family policy?

(READ IF NECESSARY: The health insurance through (your/his/her) work or union?)

- 1 Individual policy
- 2 Family policy (covers more than one person)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK IF ALL IN I1=2, D, OR R)

INSERT "Do you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Does he" IF OTHER PERSON IN HH AND Q S7 = 1

INSERT "Does she" IF OTHER PERSON IN HH AND Q S7 = 2

I2. (Do you/Does he/she) currently have any other type of insurance?

(DO NOT READ, SELECT ANSWERS)

- 1 Workers compensation for specific injury/illness
- 2 Employer pays for bills, but not an insurance policy
- 3 Family member pays out of pocket for any bills
- 4 Other Non Insurance Payment Source
- 5 Indian Health Service (IHS)
- 6 Other Insurance (SPECIFY) _____
- 7 No other insurance
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(IF Q.I2 = 5 OR Q I1m = 1 ONLY, READ:)

The Indian Health Service is not considered comprehensive insurance
for the purposes of this survey”

NOW GO TO Q I3

(IF Q.I2 = 1-4 ONLY, READ:)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “he” IF OTHER PERSON IN HH AND Q S7 = 1

INSERT “she” IF OTHER PERSON IN HH AND Q S7 = 2

For the purposes of this survey, we’ll assume that (you/he/she) does not have health
insurance

NOW GO TO Q. I5

(ASK Q.I3 IF Q.S13 = 2 OR Q I2 = N,D,R)

INSERT “You do” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER
FROM Q.S7(b-j) does “ IF OTHER PERSON IN HH

I3. Just to be sure I have this right. (You do/RELATIONSHIP FROM Q.S8[b-j]
[INSERT AGE/GENDER FROM Q S6[b-j] AND S7 [b-j]) does) not have health
insurance coverage. Is that correct?

1 Yes

2 No

D (DO NOT READ)

R (DO NOT READ)

DRAFT VERSION

(IF Q.I3 = 2 ASK Q.I3a)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "he" or "him" IF OTHER PERSON IN HH AND Q.S7 = 1

INSERT "she" or "her" IF OTHER PERSON IN HH AND Q S7 = 2

I3a. What insurance do you/they have? (Probe: If you can, it might be helpful to look at your/their insurance card to help identify the type of insurance.)
(DO NOT READ, ENTER ONE ONLY)

- 01 DELETED
- 02 Health insurance through (your / TARGET's) current work or union
- 03 Health insurance through someone else's current work or union
- 04 Medicare
- 05 Railroad Retirement Plan
- 06 Veteran's Affairs, Military Health, TRICARE or CHAMPUS
- 07 Indian Health Service
- 08 RiteCare or Medicaid or Rhody Health Partners
- 09 DELETED
- 10 DELETED
- 11 Student health plan
- 12 Health insurance bought directly by (you / TARGET)
- 13 Health insurance bought directly by someone else
- 14 DELETED
- 15 Workers compensation for specific injury/illness
- 16 Employer pays for bills, but not an insurance policy
- 17 Family member pays out of pocket for any bills
- 18 Other Non Insurance Payment Source
- 97 Other Insurance (SPECIFY) _____
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

IF I3a = 07,14-18 , READ:

INSERT "You do" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Your RELATIONSHIP FROM Q S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) does " IF OTHER PERSON IN HH

For the purposes of this survey, we'll assume that (you do/TARGET does) not have health insurance

NOW SKIP TO Q I5

DRAFT VERSION

(ASK Q I4 IF Q I1b-m = 1 TO ANY OR Q I2 = 7 OR Q I3a = 02-06, 08-13)

IF TAGE >=1, USE 1ST VERBIAGE IN PARENS

IF TAGE <1 USE 2ND VERBIAGE IN PARENS

INSERT "Have you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Has your RELATIONSHIP FROM Q S8(b-j)/AGE FROM Q S6(b-j)/GENDER FROM Q S7(b-j) " IF OTHER PERSON IN HH

14. [(Have you/Has your RELATIONSHIP FROM Q S8[b-j] [INSERT AGE/GENDER FROM Q S6[b-j] AND S7 [b-j]) had insurance coverage for all of the past 12 months?]

[Has your RELATIONSHIP FROM Q S8[b-j] [INSERT AGE/GENDER FROM Q S6[b-j] AND S7 [b-j]) had insurance coverage for all of the time since he/she was born?]

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

(ASK IF Q I4=2 OR Q I3a=07, 14-18 OR Q I4=2; ELSE SKIP TO NEXT PERSON OR IF LAST PERSON SKIP TO SETUP3)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "your RELATIONSHIP FROM Q S8(b-j)/AGE FROM Q S6(b-j)/GENDER FROM Q S7(b-j) " IF OTHER PERSON IN HH

15. How many months during the past 12 months were (you / your RELATIONSHIP FROM Q S8[b-j] [INSERT AGE/GENDER FROM Q S6[b-j] AND S7 [b-j]) without health insurance coverage?

_____ # months (RANGE 1-12)

LL Less than 1 month

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

IF PERSON IS CURRENTLY INSURED (Q I1b-f OR h-1 = 1 TO ANY OR Q I2 = 5 OR Q I3a = 01-06, 08-13) SKIP TO NEXT PERSON OR IF LAST PERSON SKIP TO SETUP3

DRAFT VERSION

(ASK IF MINS=0)

(ASK Q.I6 IF Q.I3 = 21, D, OR R OR Q.I3a = 07, 14-18)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) " IF OTHER PERSON IN HH

I6. How long has it been since (you/your RELATIONSHIP FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) had any health insurance?
(PROBE FOR MONTHS IF LESS THAN 2 YEARS)

01 ANSWER GIVEN IN YEARS _____ # (2-50) years

02 ANSWER GIVEN IN MONTHS _____ # (1-24) months

NN NEVER HAD COVERAGE

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

IF Q.I6 = NN SKIP TO NEXT PERSON OR IF LAST PERSON SKIP TO SETUP3

(ASK Q.I7 IF Q.I6 NE NN)

INSERT "you IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j)/he/she " IF OTHER PERSON IN HH

(ASK ITEMS 02, 05, 09, 12 if S6[b-j] > 17)

(ASK ITEM 10 if S6 [b-j] > 15)

I7. Thinking back to the last time (you/your RELATIONSHIP FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) had health insurance, what type of insurance did (you/he/she) have?
(DO NOT READ, UP TO 5 RESPONSES ALLOWED)

01 Cobra - DELETED

02 Health insurance through work or union

03 Health insurance through someone else's work or union

04 Medicare

05 Railroad Retirement Plan

06 Veteran's Affairs, Military Health, TRICARE or CHAMPUS

07 Indian Health Service

08 RiteCare or Medicaid or Rhody Health Partners

09 DELETED

10 DELETED

11 Student health plan

12 Health insurance bought directly by you/him/her

13 Health insurance bought directly by someone else

14 DELETED

15 Other Non Insurance Payment Source

95 Other Insurance #1(SPECIFY) _____

96 Other Insurance #2 (SPECIFY) _____

97 Other Insurance # 3(SPECIFY) _____

98 Other Insurance # 4 (SPECIFY) _____

DRAFT VERSION

99 Other Insurance #5 (SPECIFY) _____
DD (DO NOT READ) Don't know
RR (DO NOT READ) Refused

NOW SKIP TO NEXT PERSON OR IF LAST PERSON SKIP TO SETUP3

SETUP3

**CREATE VARIABLES FOR INSURANCE STATUS OF TARGET'S
SPOUSE/PARTNER AND/OR PARENT/GUARDIAN**

**SESI = 1 IF SPOUSE/PARTNER HAS INSURANCE THROUGH OWN WORK OR
UNION (Q.S8b-j = 01 or 02 AND [Q.I1b = 1 OR Q.I3a = 02])**
**PESI = 1 IF ANY PARENT/GUARDIAN HAS INSURANCE THROUGH OWN
WORK OR UNION (Q.S8b-j = 04 AND [Q.I1b = 1 OR Q.I3a = 02])**
**SFAM=1 IF SPOUSE HAS FAMILY COVERAGE THROUGH OWN WORK OR
UNION ([IF RESPONDENT = TARGET AND S8b-j = 01] OR S12b-j = 01]) AND
[(Q.I1b = 1 AND I1bb=2) OR[Q.I3a=02}]**
**PFAM=1 IF TARGET'S PARENT/GUARDIAN HAS FAMILY COVERAGE
THROUGH OWN WORK OR UNION IF (TARGET = 03 IN S8b-j OR S12b-j=4),
AND [(Q. I1b = 1 and QI1bb=2) AND (TARGET < 26)**

DRAFT VERSION

EMPLOYMENT

The employment questions need to be asked of all adults in the household.

INSTRUCTIONS FOR SEQUENCE E1 TO E14:

IF TAGE < 15: PROCEED THROUGH ROSTER FOR TARGET'S PARENTS OR GUARDIAN

IF TAGE = 15-25: PROCEED THROUGH ROSTER FOR TARGET, TARGET'S SPOUSE (IF PRESENT) AND TARGET'S PARENTS (IF PRESENT)

IF TAGE > 25: PROCEED THROUGH ROSTER FOR TARGET & TARGET'S SPOUSE (IF PRESENT)

My next questions ask about employment.

I'd like to start by asking about (you/TARGET/RELATIONSHIP FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]).

FOR SUBSEQUENT PEOPLE: Now I'd like to ask about (you/TARGET/RELATIONSHIP FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]).

INSERT "Are you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Is TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Is your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) " IF OTHER PERSON IN HH

E1. (Are you /Is TARGET/Is your RELATIONSHIP FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j] currently...

- 1 Self-employed
- 2 Employed by military
- 3 Employed by someone else
- 4 Unpaid worker for a family business
- 5 Retired
- 6 Unemployed and looking for work
- 7 Unemployed and not looking for work
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.E2 IF Q.E1 = 1-3)

INSERT "Do you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Does TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Does your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) " IF OTHER PERSON IN HH

E2. (Do you/Does TARGET/Does your RELATIONSHIP FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j] have more than one job, including part-time, evening or weekend work?

- 1 Yes

DRAFT VERSION

- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.E3 IF Q.E2 = 1)

INSERT "Do you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Does TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Does your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q S6(b-j)/GENDER FROM Q S7(b-j)" IF OTHER PERSON IN HH

E3 Altogether, how many jobs (do you/does TARGET/ does your RELATIONSHIP FROM Q S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j] have?

- 1 2 jobs
- 2 3 jobs
- 3 4 or more jobs
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.E4 IF Q.E1 = 1-3)

INSERT "Do you/your/you/work" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Does TARGET/their/he/works" IF PERSON ASKING ABOUT IS "TARGET PERSON" AND Q.S7 = 1

INSERT "Does TARGET/their/she/works" IF PERSON ASKING ABOUT IS "TARGET PERSON" AND Q.S7 = 2

INSERT "Does your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q S6(b-j)/GENDER FROM Q.S7(b-j)/their/he/she " IF OTHER PERSON IN HH

E4 How many hours per week (do you /does TARGET/(does your RELATIONSHIP FROM Q S8[b-j] [INSERT AGE/GENDER FROM Q S6[b-j] AND S7 [b-j] usually work at (your/their) (READ IF E2=1: main) job? IF NEEDED: By main job, I mean the one at which (you/he/she) usually (work/works) the most hours.

- _____ hours (1-100)
- DD (DO NOT READ) Don't know
 - RR (DO NOT READ) Refused

(ASK Q.E5 IF Q.E2 = 1)

INSERT "Do you/you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Does TARGET/their" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Does your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j)/their" IF OTHER PERSON IN HH

E5 How many hours per week (do you /does TARGET/does your RELATIONSHIP FROM Q S8[b-j] [INSERT AGE/GENDER FROM Q S6[b-j] AND S7 [b-j]) usually work at (your/their) other jobs?

DRAFT VERSION

_____ hours (ENTER # OF HOURS 1-100)

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

DRAFT VERSION

(ASK Q.E6 IF Q.E=1-3)

INSERT "have you/your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "has TARGET/their" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "has your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j)/their" IF OTHER PERSON IN HH

E6. How long (have you/has TARGET/has your RELATIONSHIP FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) worked for (your/their) (READ IF E2=1: main) job?

PROBE FOR MONTHS IF LESS THAN 2 YEARS

01 ANSWER GIVEN IN YEARS (ENTER # OF YEARS 2-60)

02 ANSWER GIVEN IN MONTHS (ENTER # OF MONTHS 1-24)

LL Less than 1 month

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

(ASK Q.E7 IF Q.E2 = 1)

(IF Q.E1 =1, READ VERBIAGE IN PARENS)

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "your RELATIONSHIP's FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j)" IF OTHER PERSON IN HH

E7. Counting all locations where this employer operates, are there more than 50 people working for (your/TARGET's/your RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) employer?

(Including (yourself/TARGET/your RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) are there more than 50 people working for this business?)

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

DRAFT VERSION

(ASK Q.E8 IF Q.E7 = 2)

INSERT "business" IF Q.E1 = 1; OTHERWISE, INSERT "employer"

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "your RELATIONSHIP's FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j)" IF OTHER PERSON IN HH

E8. Which category best represents the total number of persons who work for (your/TARGET's your RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) (employer/business)? Would it be...?

- 1 Just one
- 2 Between 2 and 10
- 3 Between 11 and 50
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.E9 IF Q.E7 = 1)

INSERT "business" IF Q.E1 = 1; OTHERWISE, INSERT "employer"

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "your RELATIONSHIP's FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j)" IF OTHER PERSON IN HH

E9 Which category best represents the total number of persons who work for (your/TARGET's/ your RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) (employer/business)? Would it be ?

- 1 Between 51 and 100
- 2 Between 101 and 500
- 3 Between 501 and 1000
- 4 Over 1000
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

New question: (Were/Was) (you/he/she) employed by government, by a PRIVATE company, a nonprofit organization, or (was/were) (you/he/she) self-employed or working in a family business?

- 1 Government
- 2 Private for profit company
- 3 Non profit organization including tax exempt and charitable organizations
- 4 Self employed
- 5 Working in family business

(ASK Q.E10 IF TESI = 0 OR IF SESI = 0 OR IF PESI = 0)

DRAFT VERSION

INSERT "you work/your" IF PERSON ASKING ABOUT IS RESPONDENT
INSERT "TARGET works/their" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "your RELATIONSHIP's FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) works/their" IF OTHER PERSON IN HH

INSERT "main" if E2=1

E10. Does the place where (you work/TARGET works/your RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j] works) at (your/their) (main) job offer health insurance as a benefit to any of its employees?
INTERVIEWER: ASK ABOUT PRIMARY EMPLOYER IF HAVE MULTIPLE EMPLOYERS

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q E11 IF TESI = 0 OR IF SESI = 0 OR IF PESI = 0

ASK E11 IF E10=1,D,R)

INSERT "Are you/your" IF PERSON ASKING ABOUT IS RESPONDENT
INSERT "Is TARGET/their" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Is your RELATIONSHIP's FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) /their" IF OTHER PERSON IN HH

E11 (Are you /Is TARGET/Is your RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) offered health insurance through (your/their) work? (Probe: Could (you/they) get health insurance through (your/their) work?)

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK E11a IF E11=1)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET/their" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT 'he/his' or 'she/her' FOR OTHER PERSONS IN HH

E11a(a-f). Why did (you/TARGET/he/she) not accept health insurance offered through (your/their/his/her) work?

- 01 Do not need or want health insurance
- 02 Rarely sick/"I take care of myself"
- 03 Too much hassle/paperwork
- 04 Too expensive/could not afford
- 05 Don't like benefits package
- 06 Not eligible, health condition

DRAFT

DRAFT VERSION

- 07 Not eligible, other
- 08 Will get health insurance soon
- 09 After waiting period, will be covered by a policy
- 10 (DO NOT READ) Don't know where to begin/where to go.
- 97 Other (SPECIFY) _____
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(ASK E12 IF TARGET AND TESI=1 AND H1ba=1,D,R OR SPOUSE AND SESI=1 AND I1bb=1,D,R OR TARGET'S PARENT AND PESI=1 AND I1bb=1,D,R

ASK E12 IF E11=1, D, R)

INSERT "you/your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET/their" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "your RELATIONSHIP's FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) /their" IF OTHER PERSON IN HH

E12. Earlier you mentioned that (you / TARGET/ your RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) had health insurance coverage through (your/their) employer. Could dependents be covered under that health insurance?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

ASK IF TAGE OR S6 > 16

INSERT "Are you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Is TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Is your RELATIONSHIP's FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) " IF OTHER PERSON IN HH

E13 (Are you/Is TARGET/Is your RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) a veteran of the United States military?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

(ASK EVERYONE)

INSERT "Are you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Is TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Is your RELATIONSHIP's FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) " IF OTHER PERSON IN HH

E14 (Are you/Is TARGET/Is RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) currently a full-time student? (IF NECESSARY: greater than three-fourths time)?

1 Yes

2 No

D (DO NOT READ) Don't know

DRAFT

DRAFT VERSION

R (DO NOT READ) Refused

We will probably add a question here about whether or not someone could get ESI through their spouse or parents and reasons for turning down that coverage if available.

ACCESS, USE AND COST

(ASK EVERYONE)

INSERT "your/you/go/are" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's/goes/he/she/is/his/her" IF PERSON ASKING ABOUT IS "TARGET PERSON"

A1. My next questions ask about [you/ TARGET's] recent health care experiences. Is there a place where [you/ TARGET's] usually [go/goes] when [you/(he/she)] [are/is] sick or when [you/(he/she)] need advice about [your/(his/her)] health?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q A2 IF Q A1 = 1)

A2 What kind of place is it? Is it ...? (READ LIST. ENTER ONE ONLY)

- 1 A doctor's office or private clinic
- 2 A community health center or other public clinic
- 3 A hospital outpatient department
- 4 A hospital emergency room
- 5 An urgent care center that is not part of a community health center
- 6 Or, some other place
- 7 (DO NOT READ) Doesn't go to one place most often
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

New Question: Do you have one person you think of as your personal doctor or health care provider?

If "No," ask: "Is there a person who you think of as your personal doctor or health care provider?"

(81)

- 1 Yes
- 2 No
- 3 Don't know / Not sure
- 4 Refused

(ASK EVERYONE)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

A3. The next questions are about the health care [you/ TARGET] received in the past 12 months. In the past 12 months, how many times did [you/ TARGET] receive care in a hospital emergency room?

DRAFT VERSION

(READ LIST IF NECESSARY. ENTER ONE ONLY)

- 0 None
- 1 1 time
- 2 2 times
- 3 3 times
- 4 More than 3 times
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q A3a IF Q A3 = 1-4)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "TARGET's parent IF TAGE < 18)

A3a. The last time (you/TARGET) went to a hospital emergency room, was it for a condition that (you/TARGET/TARGET'S parent) thought could have been treated by a regular doctor if he or she had been available?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q A3b IF Q A3a = 1)

A3b. I'm going to read you a list of reasons why some people go to the emergency room.

Please tell me if any of these were important reasons for (your/TARGET's) last visit to a hospital emergency room. (INSERT) Was this an important reason?

- 1. Yes
- 2. No
- D DK
- R Refused

- a. (You were/TARGET was) unable to get an appointment at the doctor's office or clinic as soon as (you/TARGET) thought one was needed
- b. (You/TARGET) needed care after normal operating hours at the doctor's office or clinic
- c. (You/TARGET) owed money to the doctor's office or clinic
- d. It was more convenient to go to the hospital emergency room

DRAFT VERSION

(ASK EVERYONE)

(IF TFEM=1 & TAGE > 15 AND < 50, INSERT "other than to have a baby")

INSERT "were you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "was TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

A4. In the past 12 months, (were you/ was TARGET) a patient in a hospital overnight (other than to have a baby)?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK EVERYONE)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "or pediatrician" IF TAGE < 18

A5 In the past 12 months, how many times did [you/ TARGET] visit a general doctor who treats a variety of illnesses? For example, a doctor (or pediatrician) in general practice, family medicine or internal medicine Please do not include care you received when you were hospitalized overnight or in hospital emergency rooms.
(READ LIST IF NECESSARY ENTER ONE ONLY)

- 0 None
- 1 1 time
- 2 2 times
- 3 3 times
- 4 More than 3 times
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q A5a IF Q A5 = 1-4)

(IF A5 = 1, INSERT "Was this visit"; IF A5 = 2-4, INSERT "Were any of those visits")

A5a (Was this visit/Were any of those visits) for a check-up, physical examination or for other preventive care?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(ASK EVERYONE)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

A6 In the past 12 months, did [you/ TARGET] visit a specialist? Specialists are doctors like surgeons, heart doctors, allergy doctors, skin doctors and others who specialize in one area of health care. Please do not include care [you/ TARGET] received when [you/ TARGET] were hospitalized overnight or in hospital emergency rooms

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK EVERYONE)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

A7. In the past 12 months, did [you/ TARGET] see a dentist or a dental hygienist?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK EVERYONE)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

A8. In the past 12 months, did [you/ TARGET] take any prescription drugs?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(ASK EVERYONE)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Is your RELATIONSHIP's FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) " IF OTHER PERSON IN HH

FOR ITEMS a & b INSERT "for TARGET" IF TAGE < 18

(SCRAMBLE)

A9. Still thinking about the past 12 months, was there any time that [you/ TARGET/ RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]] did (INSERT) because of cost?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

- a. Not fill a prescription for medicine (for TARGET)
- c. Not get doctor care that (you/TARGET) needed
- d. Not get specialist care that (you/TARGET) needed (IF NEEDED: Specialists are doctors like surgeons, heart doctors, allergy doctors, skin doctors and others who specialize in one area of health care.)
- e. Not get dental care that (you/TARGET) needed

ASK EVERYONE

A9b. Next, I'm going to read you a list of problems some people experience when they try to get health care. Please tell me if (you have/TARGET has) had these problems in the past 12 months. (INSERT). Has this happened to (you/TARGET) in the past 12 months?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

- a. (You were/TARGET was) unable to get an appointment at the doctor's office or clinic as soon as (you/TARGET) thought one was needed
- b. (You were/TARGET was) told by a doctor's office or clinic that they weren't accepting patients with (you/TARGET's) type of health insurance
- c. (You were/TARGET was) told by a doctor's office or clinic that they weren't accepting new patients.

DRAFT VERSION

(ASK EVERYONE)

INSERT "you" when respondent is TARGET and TARGET's TFAM_COUNT = 1

INSERT "your family" when respondent is TARGET and TARGET's TFAM_COUNT > 1

INSERT "TARGET" when TARGET is not respondent and TARGET's

TFAM_COUNT=1

INSERT "TARGET's FAMILY" when TARGET is not respondent and TARGET's

TFAM_COUNT > 1

A10. "My next questions are about the health care costs that [you/(your family)/TARGET/TARGET's family) had in the past 12 months. First, I'd like to ask about how much was spent "out of pocket" for health care in the past 12 months for [you/TARGET] (and your family/and[his/her] family). "Out of pocket" is the amount of money you pay that is not covered by any insurance or special assistance that you might have. It does not include any premiums that you pay for your health insurance or any health care costs that will be reimbursed. Please include costs for prescription medicines, dental and vision care, and all other medical expenses, including for doctors, hospitals, tests and equipment. Please include co-pays in your estimate.

"How much was spent "out of pocket" for health care in the past 12 months for [you/TARGET] (and your family/and[his/her] family)? Was it....?"

(READ LIST ENTER ONE ONLY)

- 1 Less than \$200
- 2 \$200 to under \$500
- 3 \$500 to under \$1,000
- 4 \$1,000 to under \$3,000
- 5 \$3,000 to under \$5,000
- 6 \$5,000 or more
- 7 (DO NOT READ) DID NOT USE CARE
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(ASK EVERYONE)

INSERT "you" when respondent is TARGET and TARGET's TFAM_COUNT = 1

INSERT "your family" when respondent is TARGET and TARGET's TFAM_COUNT > 1

INSERT "TARGET" when TARGET is not respondent and TARGET's

TFAM_COUNT = 1

INSERT "TARGET's FAMILY" when TARGET is not respondent and TARGET's

TFAM_COUNT > 1

A11. In the past 12 months, did [you/your family/TARGET/TARGET's family] have any problems paying or [were you/were they] unable to pay any of [your/their] medical bills? This would include doctor or hospital bills, dentist bills, bills for prescription drugs, nursing home bills, or home care bills.

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

We are considering eliminating some of the access/use questions to focus on cost and adding the following questions about cost from CPS (this would replace question A10 above):

During 2011, about how much did (name/you) pay for health insurance premiums for yourself/himself/herself) or others in the household, after any reimbursements? Please include premiums paid for HMOs, Fee for Service Plans, Commercial Medicare Supplements, or other special purpose plans, such as vision or dental plans. Include prescription drug insurance such as Medicare Part D premiums, and Medicare Advantage premiums. DO NOT include Medicare Part B premiums.
Enter dollar amount

OTCMEDAMT

During 2011, about how much was paid for (name's/your) for over-the-counter health related products such as aspirin, cold remedies, bandages, first aid supplies, and other items? Include any amount paid on (your/his/her) behalf by anyone in this household, that was not reimbursed.
Enter dollar amount

MEDAMT

Aside from over-the-counter items, during 2011, about how much was paid for (name's/your) own medical care, including payments and co-payments for hospital visits, medical providers, dental services, prescription medicine, vision aids, and medical supplies? Include any amount paid on (your/his/her) behalf by anyone in this household, that was not reimbursed.
Enter dollar amount

PUBLIC COVERAGE

Now I have a few questions about insurance programs available through the state of Rhode Island for those who are uninsured.

DRAFT VERSION

P.N. - FOR TARGET < 18 ASK ABOUT "TARGET'S PARENTS"

(ASK P1 THROUGH P4 IF Q.H3=1 OR Q.H2=1-5 ONLY OR Q.H3c=2,D, OR R OR Q.H4=07 OR 14-18)

INSERT "Have you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Has TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Has TARGET's parent IF TAGE < 18)

P1. (Have you /Has TARGET/Has TARGET's parents) ever asked for or been given information about any of the programs available in Rhode Island for people who are uninsured? This would include Medicaid, Medicare, RIteCare, RIteShare, and Rhody Health Partners, among others

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET/he/she" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "TARGET's parent/he/she/TARGET" IF TAGE < 18)

P2. If (you / TARGET/TARGET's parents) learned (you /(she/he) /TARGET) were eligible for health coverage through one of these programs, would (you / he/she) enroll (/TARGET)?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK P3 IF P2=2, D,R)

INSERT "you/your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET/he/she/her/his" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "TARGET's parent/he/she/her/his/TARGET" IF TAGE < 18)

P3. If (you / TARGET/TARGET's parents) learned (you/ (she/he)/ TARGET) were eligible for health coverage through one of these programs at no cost to (you / TARGET) or (your /her/his) family, would (you /she/he) enroll (/TARGET)?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

ALLOW MULTIPLE RESPONSES

P4. I'm going to read you a list of reasons people sometimes give for not enrolling in programs. Please tell me which of these are important reasons (you / TARGET) are not enrolled in one of the programs available in Rhode Island for people who are uninsured?

- 01 Have other insurance
- 02 Cost was too high
- 03 Don't like the benefits package
- 04 Too much hassle/paperwork
- 05 Don't need or don't want insurance
- 06 Not eligible for coverage
- 07 Don't know about programs
- 08 Don't know how to enroll in programs
- 09 Don't want to enroll in a public program
- 97 Something else (SPECIFY) _____
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

DRAFT VERSION

BACKGROUND

Now, I'd like to ask a few questions to help us describe the people who participated in our survey.

(ASK EVERYONE)

INSERT "Are you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D1 (Are you/TARGET) Mexican, Puerto Rican, Cuban or another Hispanic or Latino group?

- 1 No, not of Hispanic origin
- 2 Yes, Mexican, Mexican American, Chicano
- 3 Yes, Puerto Rican
- 4 Yes, Cuban
- 5 Yes, other Spanish/Hispanic/Latino
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK EVERYONE)

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D2. Which one or more of the following would you say is (your/TARGET's) race?
(READ LIST. ENTER ALL THAT APPLY)

- 1 White
- 2 Black or African American
- 3 Asian
- 4 Native Hawaiian or other Pacific Islander
- 5 American Indian or Alaska Native
- 7 Some other race (SPECIFY) _____
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.D3 IF Q.S4 > 1)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D3. Are all of the other people in this household of the same race and ethnicity as (you/TARGET)?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(ASK IF D3 = 2, D OR R AND ASK Q.D4 AND Q.D5 IN A SERIES FOR EACH MEMBER IN HH)

D4 Is your (RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j]) Mexican, Puerto Rican, Cuban or another Hispanic or Latino group?

- 1 No, not of Hispanic origin
- 2 Yes, Mexican, Mexican American, Chicano
- 3 Yes, Puerto Rican
- 4 Yes, Cuban
- 5 Yes, other Spanish/Hispanic/Latino
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.D4 AND Q.D5 IN A SERIES FOR EACH MEMBER IN HH)

D5. Which one or more of the following would you say is (RELATIONSHIP's FROM Q.S8[b-j] [INSERT AGE/GENDER FROM Q.S6[b-j] AND S7 [b-j])'s race? (READ LIST. ENTER ALL THAT APPLY)

- 1 White
- 2 Black or African American
- 3 Asian
- 4 Native Hawaiian or other Pacific Islander
- 5 American Indian or Alaska Native
- 7 Some other race (SPECIFY) _____
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

ASK D6 – D6a FOR OUTBOUND PHONE SURVEY ONLY

(Universe outbound phone calls only)

D6. Next I have a few questions about the number I dialed to reach you Is the number (INSERT PHONE NUMBER FROM SAMPLE) a cell phone?

- 1 Yes, Cell phone
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.D6a IF Q.D6 = 2)

D6a. Is this telephone number?

- 1 Listed
- 2 Unlisted
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(ASK EVERYONE)

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D7. I would like to ask about any regular, landline telephone numbers in your household, that is, all your phone numbers other than cell phone numbers. How many different landline telephone numbers does your household have?

_____ Landline phone numbers (RANGE 0-10)
DD (DO NOT READ) Don't know
RR (DO NOT READ) Refused

(ASK Q.D7a IF RDD SAMPLE AND Q.D7 = 0)

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D7a. I'd like to verify the information you just provided. I believe you indicated that (your/TARGET's) household has no landline telephone service for incoming and outgoing calls. Is this correct?

- 1 Yes
- 2 No (RE-ASK Q.D7)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.D7b IF Q.D7 = 1)

(IF Q.D6 = 2, GEN IN RESPONSE FROM Q.D6a)

D7b. Is this an unlisted telephone number?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.D7c IF Q.D7 > 1)

(IF Q.D6a = 1, GEN IN CODE 1 FOR Q.D7c)

D7c. Are any of these listed numbers?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.D8 IF Q.D7 > 1)

D8. Excluding any landline numbers used exclusively for fax machines, security systems, the internet, or a professional business, how many of these (INSERT RESPONSE FROM Q.D7) landline telephone numbers are used for incoming calls?

DRAFT VERSION

_____ Landline phone numbers (RANGE 0-10)
DD (DO NOT READ) Don't know
RR (DO NOT READ) Refused

(ASK EVERYONE)

(IF Q.D6 = 1, GEN IN CODE 1 FOR Q.D9)

INSERT "Do you/your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Does TARGET/their" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D9. Do any members of your household currently have a working cell phone?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.D9a IF Q.D9 = 1)

(IF > HH_COUNT, READ: YOU SAID EARLIER THAT THERE WERE (HH_COUNT) PEOPLE IN YOUR HOUSEHOLD, HOW MANY HAVE A CELL PHONE?)

D9a. How many people in the household have a cell phone?

_____ number of people (RANGE 1-10)
DD (DO NOT READ) Don't know
RR (DO NOT READ) Refused

(ASK EVERYONE)

INSERT "Do you/your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Does TARGET/their" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D10. Is this residence?

- 1 Owned by or being bought by you or someone in your household
- 2 Rented for cash
- 3 Occupied without payment of rent
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

INSERT "have you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "has TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D11. How long (have you/has TARGET) lived in Rhode Island? IF NEEDED

PROBE FOR MONTHS IF LESS THAN 2 YEARS, IF NEEDED: If (you/TARGET) moved away for a while, how long (have you/has TARGET) lived in Rhode Island since moving back to the state?

- 01 ANSWER GIVEN IN YEARS _____ # (2-100) years
- 02 ANSWER GIVEN IN MONTHS _____ # (0-24) months
- 03 Lived in Rhode Island for entire life
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

DRAFT

DRAFT VERSION

INSERT "Were you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Was TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D12. (Were you/Was TARGET) born in the United States?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK Q.D13 IF Q.D12 = 2)

INSERT "Are you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Is TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

D13. (Are you/Is TARGET) a citizen of the United States?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

DRAFT VERSION

(READ TO EVERYONE)

IN1. My final questions are about income. This information is important because it helps the state understand how to make health care more affordable.

(IF TAGE < 18 & TMARR=0 & TPAR=0 & RESPONDENT IS PARENT AND RESPONDENT IS MARRIED, READ :)

(IF HH_COUNT IS GREATER THAN FAM_COUNT INCLUDE VERBIAGE IN PARENS)

I'm interested in your family income, that is your income PLUS the income of your immediate family. (By immediate family I mean your spouse and the children or stepchildren under 19 who are living with you). For these questions, I'd like you to think back to 2011. During 2011, did you or any of your family members receive any income from wages or salary?

(IF TAGE < 18 & TMARR=0 & TPAR=0 & RESPONDENT IS PARENT AND RESPONDENT IS NOT MARRIED, READ :)

(IF HH_COUNT IS GREATER THAN FAM_COUNT INCLUDE VERBIAGE IN PARENS)

I'm interested in your family income, that is your income PLUS the income of your immediate family. (By immediate family I mean the children or stepchildren under 19 who are living with you). For these questions, I'd like you to think back to 2011. During 2011, did you or any of your family members receive any income from wages or salary?

(IF TAGE < 18 & TMARR=0 & TPAR=0 & RESPONDENT IS NOT PARENT, READ:)

(IF HH_COUNT IS GREATER THAN FAM_COUNT INCLUDE VERBIAGE IN PARENS)

I'm interested in TARGET's family income, that is the income from his/her parents PLUS the income of any immediate family. (By immediate family I mean parents and siblings under 19 who are living with TARGET). For these questions, I'd like you to think back to 2011. During 2011, did any of TARGET's family members receive any income from wages or salary?

(IF TMARR=1 & FAM_COUNT > 2, READ :)

(IF HH_COUNT IS GREATER THAN FAM_COUNT INCLUDE VERBIAGE IN PARENS)

INSERT "your/you" IF PERSON ASKING ABOUT IS RESPONDENT
INSERT "TARGET's/his/her/TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

I'm interested in [your/ TARGET's] family income, that is [you/ TARGET's] income PLUS the income of [your/his/her] immediate family. (By immediate family I mean [your/(his/her)] spouse and the children or stepchildren under 19 who are living with [you/ TARGET]). For these questions, I'd like you to think back to 2011. During 2011, did [you/ TARGET] or any of [your/his/her] family members receive any income from wages

or

salary?

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(IF TMARR=1 & FAM_COUNT = 2, READ :)

INSERT "your/you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's/his/her/TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

I'm interested in (your/ TARGET's) family income, that is [your/ TARGET's] income PLUS the income of [your/his/her] spouse For these questions, I'd like you to think back to 2011. During 2011, did [you/ TARGET] or any of [your/his/her] family members receive any income from wages or salary?

(IF TMARR=0 & TPAR=1 & FAM_COUNT > 2, READ :)

INSERT "your/you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's/his/her/TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

I'm interested in [your/TARGET's] family income, that is [your/ TARGET's] income PLUS the income of the children or stepchildren under 19 who are living with [you/ TARGET]. For these questions, I'd like you to think back to 2011 During 2011, did [you/ TARGET] or any of [your/(his/her)] family members receive any income from wages or salary?

(IF FAM_COUNT=1, READ :)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

For these questions, I'd like you to think back to 2011. During 2011, did [you/ TARGET] receive any income from wages or salary?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK EVERYONE)

(DON'T SCRAMBLE)

INSERT "you/your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET/his/her" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "family members" IF FAM_COUNT > 1

IN2. During 2011, did [you/ TARGET] (or any of [your/ his/her] family members) receive (INSERT)?

- 1 Yes
 - 2 No
 - D (DO NOT READ) Don't know
 - R (DO NOT READ) Refused
-
- a Any dividend income or any interest income from bonds, money market accounts, CDs or other investments
 - b Social Security benefits or any type of cash assistance

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- c. Income from any other sources, such as self-employment, alimony, child support, contributions from family or others, unemployment compensation, worker's compensation or veteran's payments, pensions, or anything else

INSERT "you/your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET/TARGET"s" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "immediate family" IF FAM_COUNT > 1

IN3. Thinking about all the different sources of income [you/ TARGET] (and [your/ TARGET's] immediate family) received in 2011, what was the combined total income from all sources before taxes and other deductions?

\$ _____ (RECORD AMOUNT)

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

(ASK IF IN3 = D, R)

IN3a.

Was it under (INSERT AMT35 FOR FAMILY SIZE) or was it (INSERT AMT35 FOR FAMILY SIZE) or more?

PROBE: Your best estimate is fine.

1 Under (INSERT AMT5)

2 (INSERT AMT5) or more

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

(ASK Q,IN4 IF Q IN3a = 1)

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET"s" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "family" IF FAM_COUNT > 1

IN4 Now, just stop me when I get to the right category. Was [your/ TARGET'S] total (family) income ...?

IF NEEDED: The computer gives me different income values for the question depending on the size of your family. (IF NEEDED, PROBE: Your best estimate is fine)

(READ LIST. ENTER ONE ONLY)

1 Less than (INSERT AMT1)

2 (INSERT AMT1) to (INSERT AMT2)

3 (INSERT AMT2) to under (INSERT AMT3)

4 (INSERT AMT 3) to under (INSERT AMT4)

5 (INSERT AMT 4) to under (INSERT AMT5)

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

NOW GO TO Q.IN6

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(ASK Q IN5 IF Q.IN3a = 2, D, OR R)

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET"s" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "family" IF FAM_COUNT > 1

IN5. Now, just stop me when I get to the right category. Was [your/ TARGET'S] total (family) income ...?

PROBE: Your best estimate is fine.

(READ LIST ENTER ONE ONLY)

- 1 (INSERT AMT5) to under (INSERT AMT6)
- 2 (INSERT AMT6) to under (INSERT AMT7)
- 2 (INSERT AMT7) to under (INSERT AMT8)
- 3 (INSERT AMT8) or more
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

These need to be updated to 2011, also cutoffs to be used will be:

100/138/150/200/250/300/350/400/500

	2009 Poverty Guidelines, rounded up to nearest thousand							
	100%	150%	200%	250%	300%	400%	500%	600%
FAMSIZE	AMT1	AMT2	AMT3	AMT4	AMT5	AMT6	AMT7	AMT8
1	11000	17000	22000	28000	33000	44000	55000	65000
2	15000	22000	30000	37000	44000	59000	73000	88000
3	19000	28000	37000	46000	55000	74000	92000	110000
4	23000	34000	45000	56000	67000	89000	111000	133000
5	26000	39000	52000	65000	78000	104000	129000	155000
6	30000	45000	60000	74000	89000	119000	148000	178000
7	34000	50000	67000	84000	100000	134000	167000	200000
8	38000	56000	75000	93000	112000	149000	186000	223000
9	41000	62000	82000	102000	123000	163000	204000	245000
10	45000	67000	89000	112000	134000	178000	223000	267000
11	49000	73000	97000	121000	145000	193000	242000	290000
12	52000	78000	104000	130000	156000	208000	260000	312000
13	56000	84000	112000	140000	168000	223000	279000	335000
14	60000	90000	119000	149000	179000	238000	298000	357000
15	64000	95000	127000	158000	190000	253000	316000	380000
16	67000	101000	134000	168000	201000	268000	335000	402000
17	71000	107000	142000	177000	213000	283000	354000	425000

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(ASK ZIP OF ALL)

ZIP What is your zip code?

(IF NEEDED: If you have more than one residence, please tell me the zip code of your primary residence.)

_____ (ENTER ZIP CODE)
DD (DO NOT READ) Don't know
RR (DO NOT READ) Refused

(ASK STREET IF CALL-OUT TO ABS SAMPLE

STREET To help us insure the quality of our survey data, could you tell me the name of the street that you live on?

(IF NEEDED: If you have more than one residence, please tell me the name of the street of your primary residence.)

(IF NEEDED: We do not need your full stress address, only the name of the street that you live on.

_____ (ENTER STREET NAME)
DD (DO NOT READ) Don't know
RR (DO NOT READ) Refused

(ASK PHONE4 IF RDD WEB RESPONDENT

PHONE4 For statistical purposes, we need to confirm that "1234" are the LAST 4 digits of a working phone in your household. We will not use this information for anything other than to help us insure the quality of our survey data.

1. Yes, "1234" is the last 4 digits of one of my household's working phone numbers
2. No, "1234" is NOT the last 4 digits of one of my household's working phone numbers

THANKS We really appreciate your participation in this study. What was the main reason that you agreed to complete this survey?

_____ (ENTER VERBATIM; WILL NOT BE CODED)
DD (DO NOT READ) Don't know
RR (DO NOT READ) Refused

(EVERYONE:)

FINAL: That was my last question Do you have any questions for me?

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IF NEEDED READ

For more information on health care coverage in Rhode Island, I can give you a customer service number:

For RItCare or RItShare, call [need phone number]

IF RDD OR LISTED TELEPHONE FROM USPS SAMPLE READ 1ST VERBIAGE IN PARENS

IF OTHER USPS SAMPLE, READ 2ND VERBIAGE IN PARENS

The last thing I need is your name and mailing address to (enter you in the drawing for [ENTER INCENTIVE] as our thank you for your contribution to this important research/send you your \$20 thank you for your contribution to this important research and enter you in the **DRAWING** for [ENTER INCENTIVE].)

Name: _____

Street: _____

City: _____

Zip code: _____