

Rhode Island Commerce Corporation

October 5, 2016

REQUEST FOR PROPOSALS - ADDENDUM NO. 01

UNDERWRITING SERVICES FOR FIRST LIEN TAX-EXEMPT AND SECOND LIEN TAXABLE SPECIAL FACILITY REVENUE REFUNDING BONDS

Prospective Proposers and all concerned are hereby notified of the following changes in the Request for Proposals document for underwriting services for the proposed issue of Special Facility Revenue Refunding bonds for the benefit of the Rhode Island Airport Corporation. These changes shall be incorporated in and shall become an integral part of the contract documents.

The following questions were submitted prior to the deadline as specified in the Request For Proposals:

Question # 1: Whether companies from Outside USA can apply for this? (like, from India or Canada)

Answer # 1: Yes

Question # 2: Whether we need to come over there for meetings?

Answer # 2: Yes

Question # 3: Can we perform the tasks (related to RFP) outside USA? (like, from India or Canada)

Answer # 3: Yes, however there will be meetings in the United States which will require your attendance.

Question # 4: Can we submit the proposals via email?

Answer # 4: Please refer to the RFP for submittal requirements.

***End of Addendum ***